

Glyphosate Market - Forecasts from 2018 to 2023

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Abstracts

The glyphosate market is projected to grow at a CAGR of 5.67% during the forecast period 2017 to 2023. Growing global food insecurity has boosted the demand for advanced farming techniques and solutions worldwide. Rising cases of pest attacks is further bolstering the need to use agrochemicals. This is driving the demand for glyphosate across the globe. Rising adoption of GM seeds is also augmenting the use of glyphosate in both developed and developing economies. However, many countries are banning the use of glyphosate due to its negative environmental impact which is restraining its market growth.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the glyphosate value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets

while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the Glyphosate market.

Major industry players profiled as part of the report are BASF SE, Monsanto, DuPont, Xingfa, and Solvay among others.

Segmentation

The glyphosate market has been analyzed through following segments:

By Application

Conventional Crops

GM Crops

By Crop Type

Fruits and Vegetables

Cereals and Grains

Oilseeds and Pulses

By Geography

North America

USA

Canada

Mexico

Others

South America

Brazil

Others

Europe

United Kingdom

Germany

France

Others

Middle East and Africa

Asia Pacific

China

Japan

South Korea

India

Others

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