

# Gluten Feed Market - Forecasts From 2018 to 2023

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## Abstracts

Gluten Feed market is projected to grow at a CAGR of 6.32% to reach US\$1.309 billion by 2023, from US\$0.906 billion in 2017. Rising demand for protein-rich animal feed is encouraging farmers to increase livestock production which, in turn, is significantly driving the demand for gluten feed. Rising investments by market players to develop novel gluten feed products which are of high-quality yet affordable will further continue to boost the growth of gluten feed market during the forecast period. Geographically, North America and Europe hold major share in global gluten feed market on account of high awareness about benefits of gluten feed and growing both domestic consumption as well as animal product exports across the globe. Growing aquaculture industry in these regions also supports the growth of gluten feed market in these regions.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the

Gluten Feed value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the Gluten Feed market.

Major industry players profiled as part of the report are Roquette, Tate & Lyle, AGRANA Beteiligungs-AG, and Archer Daniels Midland Company among others.

## Segmentation

Gluten Feed market has been analyzed through following segments:

### By Source

Corn

Barley

Wheat

Others

### By Livestock

Poultry

Cattle

Swine

Others

### By Geography

North America

USA

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

United Kingdom

Germany

France

Italy

Others  
Middle East and Africa  
Saudi Arabia  
UAE  
Israel  
Others  
Asia Pacific  
China  
Japan  
South Korea  
Australia  
India  
Others

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