

Global Water Treatment Chemicals Market - Forecasts from 2019 to 2024

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Abstracts

The global water treatment chemicals market is projected to grow at a CAGR of 2.57% to reach US\$219.450 billion by 2024, from US\$188.437 billion in 2018. Water treatment is necessary as it has a high impact on public health. Impure water is responsible for air, land and groundwater pollution. Hence the growing number of diseases due to impure water leading to diseases like jaundice, cholera, malaria is one of the major drivers which require the need for water treatment chemicals emanating the growth of the global water treatment chemicals in the forecast period. Also, the growing wastewater volumes, increasing water demand for industrial processing is further propelling the market growth globally. In addition, the rising demand from sectors such as oil & gas, pulp and paper, and mining industries will fuel the growth of the global water treatment chemicals in the forecast period and beyond.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while

conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the global water treatment chemicals value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the global water treatment chemicals market.

Major industry players profiled as part of the report are General Electrics, Albemarle Corporation, Solenis, and The Dow Chemical Company among others.

Segmentation

The global water treatment chemicals market has been analyzed through the following segments:

By Type

Corrosion Inhibitors

Coagulants & Flocculants

Disinfectants

Biocides

Anti-Foaming Agents

Others

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

South Korea

India

Others

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