

# Global Vena Cava Filters Market - Industry Trends, Opportunities and Forecasts to 2023

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## Abstracts

The global Vena Cava Filters Market is expected to grow at a CAGR of 8.95% to reach a total market size of US\$1,183.590 million by 2023, increasing from US\$770.900 million in 2018. Vena Cava filters are designed to protect embolism or clotting in the lungs (pulmonary embolism) during a surgical intervention. The deployment of the filters is done either through superior vena cava (large vein from the upper part of the body to the heart) or inferior vena cava (large vein from the lower half of the body to the heart). These filters are designed to be considered by patients who cannot undergo anticoagulation due to diverse reasons. The vena cava filters are either permanently placed or are retrievable, depending on their use to prevent the recurrence of pulmonary embolism.

A surge in geriatric population and higher disease prevalence leading to increasing instances of Deep Venous Thrombosis (DVT) are some of the factors contributing to the increasing demand for vena cava filters over the forecast period. Due to the presence of cases linked to the lower limb DVTs, inferior vena cava filters are in high demand and are responsible for about 90% of pulmonary embolism.

Major key players in the global vena cava filters market are Cordis, ALN International Inc., Argon Medical Devices, Johnson & Johnson, and Contego Medical among others.

## Research Methodology

The report provides a brief introduction to the market and deals with detailed research methodology for calculating market size and forecasts, secondary data sources used and the primary inputs which were taken for data validation. This section also outlines various segmentation which has been covered as part of the report.

## Market Dynamics

This section provides comprehensive market dynamics through an overview section along with growth drivers, challenges, and opportunities which exist in the current market. This section of the report also provides supplier and industry outlook as a whole; key industry, global and regional regulations which are determining the Vena Cava Filters Market growth. Complete industry analysis has also been covered by Porter's five forces model as a part of this report section.

## Segmentation

The global Vena Cava Filters Market is segmented as filter type, intervention type, and geography as below:

### By Filter Type

Permanent/Non-retrievable Filter

Retrievable Filter

### By Intervention Type

Inferior Vena Cava Filter (maximum use)

Superior Vena Cava Filter

### By Geography

North America

South America

Europe

Middle East and Africa

Asia Pacific

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