

### Global Ultra High Temperature (UHT) Processing Market - Forecasts From 2018 to 2023

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### **Abstracts**

The Global Ultra-High Temperature (UHT) Processing Market is projected to grow at a CAGR of 10.55% to reach US\$5.292 billion by 2023, from US\$2.899 billion in 2017. UHT Processing is a food processing technology which heat treats and sterilizes liquid foods by heating it above 135°C. This process is used only for milk and milk products, but technological advancement is facilitating its use to sterilize a variety of other liquid foods. The demand for UHT processing will grow during the forecasted period on account of increasing demand for products with more shelf life and boosting demand for milk and milk products worldwide. However, the high setup costs for UHT plants will restrict the growing demand for this technology. The European region covers a significant share in the market due to the presence of many key venders and early adoption of technology. The Asia Pacific market will show significant growth on account of rapid urbanization, improvement in the standard of living and increase in demand for on-the-counter consumables.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Significant drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the event, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the critical factors affecting the global market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations,



press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top-down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the global UHT processing value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and adequate understanding of the global UHT processing market.

Major industry players profiled as part of the report are Tetra Laval International S.A., GEA Group Aktiengesellschaft, SPX FLOW, Shanghai Triowin Intelligent Machinery Co. Ltd., MicroThermics, and the likes.

### Segmentation

The Global Ultra-High Temperature (UHT) Processing Market has been analyzed through the following segments:

By Method

Direct

Indirect

By Food Type

Milk and Dairy Products

**Juices** 

Wine

Others

By Geography

North America

USA

Canada

Mexico

Others

South America

Brazil

Argentina

Others



Europe

Germany

France

United Kingdom

Spain

Others

The Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

South Korea

India

Others



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