

Global Trocar Devices Market - Forecasts from 2018 to 2023

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Abstracts

The global trocar devices market is estimated to register a CAGR of 5.81% over the forecast period of 2017-2023. Trocars are the specific cannulas that are introduced through the abdominal wall to facilitate operating for laparoscopic procedures in line with the camera while maintaining a comfortable operating position for the surgeon with triangulation of the instruments around the surgical focal point within the abdomen. The growth in the market may be attributed to the increasing prevalence of the minimally invasive procedures as they lower the risk of postoperative infections and complications, ensures quick recovery with rapid results recovery and requires limited hospital stay. Rising incidences of diseases such as obesity, hernia, appendicitis and gynaecological disorders where laparoscopic procedures are preferred treatment of choice will drive the market during the given time frame.

Advancement in technology and enhanced surgical expertise of the clinicians are also the major factors augmenting the growth of the market. For instance, radially expanding access (REA) trocar was developed to minimize tissue trauma leading to fewer vascular and visceral injuries. Rising adoption of surgical trocars due to its cost effectiveness, user-friendliness and safety will also boost the market growth during the forecast period. Increasing investment in the research and development and improving healthcare infrastructure will provide lucrative opportunities for the companies in the market. However, high cost of the laparoscopic procedure might restrain the market during the forecast period.

Geographically, North America holds the significant share owing to the rising number of the laparoscopic procedures in the region. Effective and favourable reimbursement policies and well developed healthcare infrastructure coupled with the availability of skilled healthcare professionals will also augment the growth of the market in the region. Asia Pacific will also show a robust growth during the given period owing to the improving healthcare infrastructure and rising health awareness regarding the minimally

invasive procedures.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the global trocar devices market.

Major industry players profiled as part of the report are Medline Industries, Inc, Teleflex Incorporated, Olympus Corporation and B. Braun Melsungen AG among others.

Segmentation

By Type

Optical Trocars

Bladed Trocars

Blunt Tip Trocars

Bladeless Trocars

Others

By Application

Gynaecological Surgeries

Urological Surgeries

Thoracic Surgery

Others

By End User

Hospitals

Ambulatory Care Settings

By Geography

North America

United States

Canada

Others

South America

Brazil

Argentina

Others

Europe

United Kingdom

Germany

France

Others

Middle East and Africa

Israel

Saudi Arabia

UAE

Others

Asia Pacific

China

India

Australia

South Korea

Others

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