

Global Seed Market - Forecasts from 2019 to 2024

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Abstracts

The global seed market was valued at US\$75.633 billion in 2018 and is anticipated to grow at a CAGR of 6.32% to reach a market size of US\$109.247 billion by 2024. The burgeoning global population is putting pressure on limited available natural resources is leading to global food insecurity. This factor is significantly driving the demand for various food crops which, in turn, is fueling the growth of the global seed market. Increasing investments in R&D to develop seeds that are drought- and climate-resistant along with having a higher yield and packed with more nutrients is further driving the growth of the global seed market. Another factor that is augmenting the demand for different seeds is the growing usage of biofuels and rapidly growing demand for animal feed due to increasing meat and dairy product consumption across the globe. However, a ban on the use of GMO crops in certain regions is hampering the growth of the global seeds market.

Geographically, Asia Pacific seed market will witness the highest CAGR over the projected period primarily because of the demand generated by rapidly developing countries like India and China. Increased demand for the domestic production of various crops due to a rapidly growing population is escalating the growth of the region's seeds market. On the other hand, North America is expected to hold a significant market share owing to the early adoption of new technologies across the agricultural sector.

The global seed Market – Forecasts from 2019 to 2024 is an exhaustive study which aims to present the key market trends through various chapters focusing on different aspects of the market. The study provides a detailed market overview through the market dynamics sections which detail key market, drivers, restraints, and opportunities in the current market. The report analyzes key opportunity regional markets, and the current technology penetration through lifecycle analysis. The report also analyzes the market through comprehensive market segmentation by type, by crop type and by geography.

The global seed market has been segmented based on type, crop type, and geography. On the basis of type, the market is categorized into conventional, GMO, and hybrid. On the basis of crop type, the market is categorized into fruits and vegetables, oilseeds and pulses, and cereals and grains. Regional analysis has been provided with detailed analysis and forecast for the period 2018 to 2024. The global market has been broken down into North America, South America, Europe, Middle East and Africa (MEA), and the Asia Pacific regions. The report also analyzes 16 major countries across these regions with thorough analysis and forecast along with prevailing market trends and opportunities which each of these countries present for the manufacturers.

Major players in the global seed market have been covered along with their relative competitive position and strategies. The report also mentions recent deals and investments of different market players over the last year. The company profiles section details the business overview, financial performance for the past three years, key products and services being offered along with the recent developments of these important players in the global seed market.

Segmentation:

By Type

Conventional

GMO

Hybrid

By Crop Type

Fruits and Vegetables

Oilseeds and Pulses

Cereals and Grains

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

Israel

UAE

Others

Asia Pacific

China

Japan

South Korea

India

Others

'The report will be delivered in 3 working days.'

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