

Global Safety Needles Market - Forecasts from 2019 to 2024

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Abstracts

The global safety needles market is expected to reach \$604.280 million by 2024 from \$320.875 million in 2018 growing at a CAGR of 11.13%. Safety needles have an inbuilt safety mechanism to avoid needlestick injuries while collecting fluids and delivering drugs to the body and comes with a detachable syringe. The syringes are designed considering user safety and ease of drug administration. The market is expected to show robust growth during the forecast period. The growth may be attributed to the increasing focus of the healthcare professionals as well as patients on the prevention of reusable syringes and needlestick injuries. The key players in the market are also enhancing their product portfolio by focusing on the production of innovative needles with safety features which will further drive the growth of the market. Government regulations such as the Needlestick Safety and Prevention Act (in the US) and similar safety laws adopted in various regions will also support the growth of the safety needles market during the given period. However, the availability of alternative drug delivery methods coupled with the rising adoption of the microneedles will restrict the growth of the market during the given forecast period.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the

overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the global safety needles market value chain. Last step involves complete market engineering which includes analysing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the global safety needles market.

Major industry players profiled as part of the report are Becton, Dickinson and Company and B. Braun Melsungen AG among others.

Segmentation

By Type

Active Safety Needles

Passive Safety Needles

By Route of Administration

Intramuscular

Subcutaneous

Intravenous

Others

By End-User

Hospitals and Clinics

Ambulatory Care Centres

Diagnostic Centres

Others

By Geography

North America

United States

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

United Kingdom

Germany

France

Italy

Others

Middle East and Africa

Saudi Arabia

UAE

Israel

Others

Asia Pacific

China

India

Australia

South Korea

Others

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10.7. Smiths Group Plc

10.8. M?tier Medical Limited

10.9. Duopross Meditech Corp

10.10. Olympus Corporation

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