

Global Rubber Gloves Market - Forecasts from 2018 to 2023

<https://marketpublishers.com/r/G5307E4FB2DEN.html>

Date: January 2018

Pages: 93

Price: US\$ 3,600.00 (Single User License)

ID: G5307E4FB2DEN

Abstracts

The global rubber gloves market is anticipated to witness a compound annual growth rate of 7.95% during the forecast period to reach a total market size of US\$3.714 billion by 2023, increasing from US\$2.347 billion in 2017. Growing global healthcare industry is one of the major drivers of global rubber gloves market. Rising global aging population and prevalence of chronic diseases such as obesity and diabetes are augmenting the need for more healthcare solutions and services which, in turn, is fuelling the demand for medical gloves. Stringent workers' safety regulations coupled with strict regulatory standards for maintaining hygiene at the workplace in industries such as food processing further bolsters the growth of global rubber gloves market. However, fluctuating prices of key raw materials required to manufacture rubber gloves hamstringing the growth of global rubber gloves market. Geographically, APAC will witness the fastest regional market growth during the projected period owing to expanding healthcare infrastructure in emerging economies such as China and India along with booming medical tourism industry in Southeast Asian countries.

Research Methodology

The report provides a brief introduction of the market and deals with detailed research methodology for calculating market size and forecasts, secondary data sources used and the primary inputs which were taken for data validation. This section also outlines various segments which have been covered as part of the report.

Market Dynamics

This section provides comprehensive market dynamics through an overview section along with growth drivers, challenges and opportunities which exist in the current

market. This section of the report also provides supplier and industry outlook as a whole; key industry, global and regional regulations which are determining the market growth and a brief technological aspect of Rubber Gloves. Complete industry analysis has also been covered through Porter's five forces model as a part of this report section.

Segmentation

Global rubber gloves market is segmented by texture, type, grade, end-use industry, and geography.

By Material

Natural

Synthetic

By Type

Powdered

Powder-free

By Grade

Medical

Industrial

By End Use Industry

Automotive

Oil and Gas

Healthcare

Food Processing

Construction

Chemical

Others

By Geography

North America

South America

Europe

Middle East and Africa (MEA)

Asia Pacific (APAC)

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