

Global Router and Switch Market - Forecasts from 2018 to 2023

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Abstracts

The global router and switch market is estimated to witness a compound annual growth rate of 2.48% during the forecast period to reach a total market size of US\$35.484 billion by 2023, increasing from US\$30.640 billion in 2017. Routers and switches forms the basic element of any network. Growing awareness about IP TV, ethernet technologies, and multiservice networking is anticipated to provide necessary impetus to the demand for routers and switches over the forecast period. Increasing adoption of these products by various verticals on account of higher investments in IoT technologies is also contributing to the market growth.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical region. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the

router and switch market value chain. Last step involves complete market engineering which includes analysing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting. Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the global radio modem market.

Major industry players profiled as part of the report are Cisco Systems, Siemens, ZTE Corporation, Huawei Technologies Co., Ltd., Dell, and Nokia among others.

Segmentation

In the report, global router and switch market has been segmented by product type, by end-user industries, and by geography

By Product Type

Internet Exchange Router

Ethernet Service Edge Router

ATM Switch

Multiservice Edge Router

Service Provider Core Router

By End-User Industry

Travel and Transport

Communication and Technology

Energy and Power

Military and Defense

Manufacturing

Healthcare

Others

By Geography

North America

United States

Canada

Mexico

South America

Brazil

Others

Europe

United Kingdom

Germany

France

Spain

Others

Middle East and Africa (MEA)

Asia Pacific (APAC)

China

Japan

India

South Korea

Others

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