

Global Pharmaceutical Excipients Market - Forecasts From 2018 to 2023

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Abstracts

The global pharmaceutical excipients market is expected to reach US\$7.790 billion by 2023 from US\$5.181 billion in 2017 growing at a CAGR of 7.03%. Excipients are the pharmacologically inactive substances added along with the active drug substance to streamline the manufacture of the drug product and aid in lubricity, flowability, disintegration, taste and may confer some form of antimicrobial function, also facilitating physiological absorption of the drug. Some of the excipients used in pharmaceutical industries include fillers, binders, lubricants, flavouring agents, sweeteners, solvents and co solvents, chelating agents etc. To provide the bulk finished dosage formulations that are consistent in physical and chemical, the formulator is highly dependent on the pharmaceutical excipients. The market is expected to show a significant growth during the given forecast period. The growth may be attributed to the growth in the pharmaceutical industry further leading to the rise in the demand of the excipients for the formulation. However, stringent regulatory guideline laid down by various regulatory bodies across the globe might hamper the growth of the market during the given time frame.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical region. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the

overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the global pharmaceutical excipients market value chain. Last step involves complete market engineering which includes analysing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the global pharmaceutical excipients market.

Major industry players profiled as part of the report are BASF SE, Avantor, Inc. and JRS Pharma GmbH & Co. KG among others.

Segmentation

By Excipient Type

Polymers

Alcohols

Sugars

Minerals

Others

By Formulation Type

Oral

Topical

Parenteral

Others

By Functionality

Coating Agents

Flavoring Agents & Sweeteners

Lubricants & Glidants

Colorants

Emulsifying Agents

Buffering Agents

Others

By Geography

North America

United States

Canada

Others

South America

Brazil

Argentina

Others

Europe

United Kingdom

Germany

France

Others

Middle East and Africa

Saudi Arabia

UAE

Israel

Others

Asia Pacific

China

India

Australia

South Korea

Others

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