

Global Ocular Implants Market - Forecasts from 2018 to 2023

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Abstracts

The global ocular implants market is estimated to register a CAGR of 10.31% over the forecast period of 2017-2023. Ocular implants are the devices to replace the damaged ocular or eye parts and helps to restore the vision sharpness or replace the injured eye. Ocular prostheses are the artificial eye implants used for the damages caused to eye due to eye disease or trauma. Rise in the prevalence of the ophthalmic diseases such as glaucoma, scleritis, uveitis, Age-Related Macular Degeneration (AMD), and cataract is significantly driving the market for ocular implants during the given forecast period. Availability of the customised ocular prosthesis as per the patient's requirement will also boost the market for ocular implants. Excessive usage of the computers and mobile are leading to eye disorders such as 'dry eyes' further leading to the rise in the market. However, complications arising during and after the implantation and the lack of skilled workforce to perform the procedures are restraining the market during the given time frame.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical region. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies

and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the global ocular implants market value chain. Last step involves complete market engineering which includes analysing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the global ocular implants market.

Major industry players profiled as part of the report are Ophtec BV, Bausch & Lomb Incorporated and AJL Ophthalmic S.A. among others.

Segmentation

By Implant Type

Intraocular Lenses

Corneal Implants

Ocular prosthesis

Others

By Applications

Intraocular Drug Delivery

Age-Related Macular Degeneration

Glaucoma

Cataract

Others

By End Users

Hospitals and Clinics

Speciality Eye Hospitals

By Geography

North America

United States

Canada

Others

South America

Brazil

Argentina

Others

Europe

United Kingdom

Germany

France

Others

Middle East and Africa

Saudi Arabia

UAE

Israel

Others

Asia Pacific

China

India

Australia

South Korea

Others

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