

Global Nuclear Medicine Market - Forecasts from 2018 to 2023

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Abstracts

The global nuclear medicine market is projected to witness a compound annual growth rate of 7.80% during the forecast period to reach a total market size of US\$8.537 billion by 2023, increasing from US\$5.440 billion in 2017. The global nuclear medicine market is expected to attain a larger market size in the coming years owing to higher incidences of cancer and cardiac ailments, and higher adoption of SPECT and PET scans with improved technologies. In addition, rising health concerns and growing awareness in medical professionals regarding the advantages of nuclear medicine will boost its demand. However, factors such as short half-life of radiopharmaceuticals, the rise in investments in R&D, and stringent regulatory guidelines by various government bodies are likely to impede the growth of nuclear medicine demand over the forecast period.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have

been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the pressure sensors value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the market.

Major industry players profiled as part of the report are Bracco Diagnostics, Inc., Cambridge Isotope Laboratories, Inc., Cardinal Health, Fujifilm Holdings Corporations, GE Healthcare, and Koninklijke Philips N.V. among others.

SEGMENTATION

The global nuclear medicine market has been analyzed through following segments:

By Application

Diagnosis

Therapeutic

By Procedures

PET Scans

SPECT Scan

Radioimmunotherapy

Thyroid Ablation

Brachytherapy

Others

By End Users

Hospitals

Diagnostic Centers

Research Institutes

By Geography

North America

USA

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

UAE

Israel

South Africa

Others

Asia Pacific

China

Japan

India

South Korea

Others

Contents

1. INTRODUCTION

- 1.1. Market Overview
- 1.2. Market Definition
- 1.3. Scope of the Study
- 1.4. Currency
- 1.5. Assumptions
- 1.6. Base, and Forecast Years Timeline

2. RESEARCH METHODOLOGY

- 2.1. Research Design
- 2.2. Secondary Sources

3. EXECUTIVE SUMMARY

4. MARKET DYNAMICS

- 4.1. Market Segmentation
- 4.2. Market Drivers
- 4.3. Market Restraints
- 4.4. Market Opportunities
- 4.5. Porter's Five Force Analysis
 - 4.5.1. Bargaining Power of Suppliers
 - 4.5.2. Bargaining Power of Buyers
 - 4.5.3. Threat of New Entrants
 - 4.5.4. Threat of Substitutes
 - 4.5.5. Competitive Rivalry in the Industry
- 4.6. Life Cycle Analysis - Regional Snapshot
- 4.7. Market Attractiveness

5. GLOBAL NUCLEAR MEDICINE MARKET BY APPLICATION

- 5.1. Diagnosis
- 5.2. Therapeutic

6. GLOBAL NUCLEAR MEDICINE MARKET BY PROCEDURES

- 6.1. PET Scan
- 6.2. SPECT Scan
- 6.3. Radioimmunotherapy
- 6.4. Thyroid Ablation
- 6.5. Brachytherapy
- 6.6. Others

7. GLOBAL NUCLEAR MEDICINE MARKET BY END USERS

- 7.1. Hospitals
- 7.2. Diagnostic Centers
- 7.3. Research Institutes

8. GLOBAL NUCLEAR MEDICINE MARKET BY GEOGRAPHY

- 8.1. North America
 - 8.1.1. USA
 - 8.1.2. Canada
 - 8.1.3. Mexico
 - 8.1.4. Others
- 8.2. South America
 - 8.2.1. Brazil
 - 8.2.2. Argentina
 - 8.2.3. Others
- 8.3. Europe
 - 8.3.1. Germany
 - 8.3.2. France
 - 8.3.3. United Kingdom
 - 8.3.4. Spain
 - 8.3.5. Others
- 8.4. Middle East and Africa
 - 8.4.1. UAE
 - 8.4.2. Israel
 - 8.4.3. South Africa
 - 8.4.4. Others
- 8.5. Asia Pacific
 - 8.5.1. China
 - 8.5.2. Japan

8.5.3. India

8.5.4. South Korea

8.5.5. Others

9. COMPETITIVE INTELLIGENCE

9.1. Market Share Analysis

9.2. Investment Analysis

9.3. Recent Deals

9.4. Strategies of Key Players

10. COMPANY PROFILES

10.1. Bracco Diagnostics, Inc.

10.1.1. Company Overview

10.1.2. Financials

10.1.3. Products and Services

10.1.4. Recent Developments

10.2. Cambridge Isotope Laboratories, Inc.

10.2.1. Company Overview

10.2.2. Financials

10.2.3. Products and Services

10.2.4. Recent Developments

10.3. Cardinal Health

10.3.1. Company Overview

10.3.2. Financials

10.3.3. Products and Services

10.3.4. Recent Developments

10.4. Fujifilm Holdings Corporations

10.4.1. Company Overview

10.4.2. Financials

10.4.3. Products and Services

10.4.4. Recent Developments

10.5. GE Healthcare

10.5.1. Company Overview

10.5.2. Financials

10.5.3. Products and Services

10.5.4. Recent Developments

10.6. Nordion, Inc.

- 10.6.1. Company Overview
- 10.6.2. Financials
- 10.6.3. Products and Services
- 10.6.4. Recent Developments
- 10.7. Lanthenus Medical Imaging, Inc.
 - 10.7.1. Company Overview
 - 10.7.2. Financials
 - 10.7.3. Products and Services
 - 10.7.4. Recent Developments
- 10.8. Koninklijke Philips N.V.
 - 10.8.1. Company Overview
 - 10.8.2. Financials
 - 10.8.3. Products and Services
 - 10.8.4. Recent Developments
- 10.9. Digirad Corporation
 - 10.9.1. Company Overview
 - 10.9.2. Financials
 - 10.9.3. Products and Services
 - 10.9.4. Recent Developments
- 10.10. Biodex
 - 10.10.1. Company Overview
 - 10.10.2. Financials
 - 10.10.3. Products and Services
 - 10.10.4. Recent Developments

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