

Global Instant Coffee Market - Forecasts from 2020 to 2025

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Abstracts

The global instant coffee market is expected to grow at a CAGR of 5.13% over the forecast period to reach a total market size of US\$42,391.456 million by 2025, increasing from US\$31,399.183 million in 2019. Instant coffee is made from coffee beans that have been roasted and ground, it enables consumers to quickly prepare hot coffee just by adding hot water or milk to the crystals or powder. Coffee consumption is changing around the globe especially in the urban areas and with the growing middle-class population, the market is expected to grow significantly during the forecast period. Also, the growing culture of caf? and coffee shops in the developing countries is also attracting major market players to invest thus propelling the market growth opportunities during the forecast period.

The growing middle-class population is driving the growth of the market during the forecast period

The middle-class population in developing countries like India and China are growing which is increasing demand for instant coffee for in house consumption. Rapid urbanization and growing disposable income have also attracted major market players to invest in new facilities in the country, thus propelling the market growth opportunities over the forecast period. Furthermore, the expansion of shopping complexes and international coffee brands is also promoting the demand for instant coffee and is inciting the household population towards the consumption of coffee. Also, growing consumer preference towards specialty coffee cafes coupled is driving the growth of the market for instant coffee during the forecast period. Besides, with a growing trend of consumer behavior towards an appreciation for good-quality coffee and desire for the sophisticated coffee taste profile is further helping the instant coffee manufacturers and vendors to grow during the forecast period. Furthermore, instant coffee is simple to

prepare, easy to measure, and is also easily available making it a perfect choice for coffee lovers around the globe. They are also useful as the baking ingredients and we usually found its essence in cakes, ice cream, chocolate, and liquors.

Expanding retailing business

In recent years, convenience and departmental stores have witnessed a significant increase in sales. The development and growth of convenience stores and other retail businesses are directly related to economic growth and speed of urbanization which is projected to propel the market growth opportunities over the forecast period. Besides, with the growing number of smartphone users, time spent on the internet also an increase that drives the growth of e-commerce platforms which is also opening the scope of distribution of instant coffee.

Recent deals and investments

August 2019: World's largest private label instant-coffee manufacturer, CCL Products announced its plan to increase its focus on India and Vietnam with the expansion plan of US\$20 million.

February 2020: Nestl? announced the launch of Starbucks premium instant coffee (soluble). The new range consists of Dark and Medium Roast coffee as well as a variety of coffee beverages. All new launches will be available in multi-serve tins and single-serve formats in markets including the UK, Australia, Brazil, Chile, Mexico, Japan, Malaysia, New Zealand, Greater China (Mainland China, Hong Kong, and Taiwan), Singapore, Ireland, Thailand, and South Africa.

March 2020: Cusa Tea announced the expansion of its major category with the launch of Cusa Coffee made with the same evaporative dehydration technology. All seven instant packets come in every box, and each one makes an 8-ounce cup of perfectly steeped coffee in less than three seconds. Cusa Coffee is further launching Light Roast, Medium Roast, and Dark Roast in April 2020, followed by several more flavors in 2020.

May 2020: Homegrown coffee chain Kopi Kenangan raised nearly US\$109 million in its latest series B funding for its international expansion and technology investment. Also, the company is planning to open more than one thousand kiosks in the next two years.

North America is holding a significant share in the market

By geography, the instant coffee market is segmented as North America, South America, Europe, the Middle East and Africa, and the Asia Pacific. North America is expected to hold a significant share in the market owing to the presence of major players coupled with the growing number of product launches in the region. In addition, changing consumer lifestyles coupled with the growing middle-class population in Mexico are the factors boosting the demand of the product, and the rising availability of a variety of flavors are further expected to drive the market in the region.

The Asia Pacific region is holding huge growth potential due to the presence of a significant working population in the region. Expanding international coffee shops and cafes coupled with the growing number of modern grocery retailing businesses the market for instant coffee is expected to witness significant growth during the forecast period. Besides, rapid urbanization and growing disposable income have also attracted major market players to invest in new facilities in the region, thus propelling the market growth opportunities over the forecast period. Furthermore, the expansion of shopping complexes and international coffee brands is also promoting the demand for instant coffee and is inciting the household population towards the consumption of coffee in the country.

Competitive Insights

Prominent key market players in the Instant Coffee market include Nestl? SA, Unilever Plc., CCL Products, Kraft Heinz Company, The Coca-Cola Company, Luigi Lavazza SpA., Strauss Group Limited, Massimo Zanetti Beverage Group, Tata Global Beverages Limited, and JAB Holding Company. The number of players in the Instant Coffee market is large and growing with the opportunity to generate significant revenues as a result of growing demand. The players in the global instant coffee market are implementing various growth strategies to gain a competitive advantage over their competitors in this market. Key players in this market are focusing on strategic acquisitions, collaborative partnerships, and innovation as a part of their growth strategies to provide better products with new flavors to its consumers worldwide. Major market players in the global instant coffee market have been covered along with their relative competitive position and strategies. The report also mentions recent deals and investments of different market players over the last few years. The company profiles section details the business overview, financial performance (public companies) for the past few years, key products and services being offered along with the recent deals and investments of these important players in the global instant coffee market.

Segmentation:

By Type

Freeze-Dried Instant Coffee

Spray-Dried Instant Coffee

Others

By Distribution Channel

Online

Offline

Retail

Food Services

Others

By Geography

North America

United States

By Type

By Distribution Channel

Canada

By Type

By Distribution Channel

Mexico

By Type

By Distribution Channel

South America

Brazil

By Type

By Distribution Channel

Argentina

By Type

By Distribution Channel

Colombia

By Type

By Distribution Channel

Others

Europe

Germany

By Type

By Distribution Channel

Spain

By Type

By Distribution Channel

United Kingdom

By Type

By Distribution Channel

Italy

By Type

By Distribution Channel

Netherlands

By Type

By Distribution Channel

Ireland

By Type

By Distribution Channel

Russia

By Type

By Distribution Channel

Poland

By Type

By Distribution Channel

France

By Type

By Distribution Channel

Portugal

By Type

By Distribution Channel

Sweden

By Type

By Distribution Channel

Poland

By Type

By Distribution Channel

Austria

By Type

By Distribution Channel

Belgium

By Type

By Distribution Channel

Bulgaria

By Type

By Distribution Channel

Czech Republic

By Type

By Distribution Channel

Denmark

By Type

By Distribution Channel

Finland

By Type

By Distribution Channel

Hungary

By Type

By Distribution Channel

Romania

By Type

By Distribution Channel

Slovakia

By Type

By Distribution Channel

Slovenia

By Type

By Distribution Channel

Middle East and Africa

South Africa

By Type

By Distribution Channel

Israel

By Type

By Distribution Channel

UAE

By Type

By Distribution Channel

Kenya

By Type

By Distribution Channel

Others

Asia Pacific

China

By Type

By Distribution Channel

Japan

By Type

By Distribution Channel

India

By Type

By Distribution Channel

South Korea

By Type

By Distribution Channel

Australia

By Type

By Distribution Channel

Indonesia

By Type

By Distribution Channel

Vietnam

By Type

By Distribution Channel

Thailand

By Type

By Distribution Channel

Singapore

By Type

By Distribution Channel

Malaysia

By Type

By Distribution Channel

Philippines

By Type

By Distribution Channel

Contents

1. INTRODUCTION

- 1.1. Market Definition
- 1.2. Market Segmentation

2. RESEARCH METHODOLOGY

- 2.1. Research Data
- 2.2. Assumptions

3. EXECUTIVE SUMMARY

- 3.1. Research Highlights

4. MARKET DYNAMICS

- 4.1. Market Drivers
- 4.2. Market Restraints
- 4.3. Porters Five Forces Analysis
 - 4.3.1. Bargaining Power of Suppliers
 - 4.3.2. Bargaining Power of Buyers
 - 4.3.3. The threat of New Entrants
 - 4.3.4. Threat of Substitutes
 - 4.3.5. Competitive Rivalry in the Industry
- 4.4. Industry Value Chain Analysis

5. GLOBAL INSTANT COFFEE MARKET ANALYSIS, BY TYPE (VALUE IN US\$ MILLION) (VOLUME IN TONS)

- 5.1. Introduction
- 5.2. Freeze-Dried Instant Coffee
- 5.3. Spray-Dried Instant Coffee
- 5.4. Others

6. GLOBAL INSTANT COFFEE MARKET ANALYSIS, BY DISTRIBUTION CHANNEL (VALUE IN US\$ MILLION) (VOLUME IN TONS)

- 6.1. Introduction
- 6.2. Offline
 - 6.2.1. Retail
 - 6.2.2. Food Services
- 6.3. Online

7. GLOBAL INSTANT COFFEE ANALYSIS, BY GEOGRAPHY (VALUE IN US\$ MILLION) (VOLUME IN TONS)

- 7.1. Introduction
- 7.2. North America (Value in US\$ Million) (Volume in Tons)
 - 7.2.1. North America Instant Coffee Market Analysis, By Type
 - 7.2.2. North America Instant Coffee Market Analysis, By Distribution Channel
 - 7.2.3. By Country
 - 7.2.3.1. United States
 - 7.2.3.1.1. By Type
 - 7.2.3.1.2. By Distribution Channel
 - 7.2.3.2. Canada
 - 7.2.3.2.1. By Type
 - 7.2.3.2.2. By Distribution Channel
 - 7.2.3.3. Mexico
 - 7.2.3.3.1. By Type
 - 7.2.3.3.2. By Distribution Channel
- 7.3. South America (Value in US\$ Million) (Volume in Tons)
 - 7.3.1. South America Instant Coffee Market Analysis, By Type
 - 7.3.2. South America Instant Coffee Market Analysis, By Distribution Channel
 - 7.3.3. By Country
 - 7.3.3.1. Brazil
 - 7.3.3.1.1. By Type
 - 7.3.3.1.2. By Distribution Channel
 - 7.3.3.2. Argentina
 - 7.3.3.2.1. By Type
 - 7.3.3.2.2. By Distribution Channel
 - 7.3.3.3. Colombia
 - 7.3.3.3.1. By Type
 - 7.3.3.3.2. By Distribution Channel
 - 7.3.3.4. Others
- 7.4. Europe (Value in US\$ Million) (Volume in Tons)
 - 7.4.1. Europe Instant Coffee Market Analysis, By Type

7.4.2. Europe Instant Coffee Market Analysis, By Distribution Channel

7.4.3. By Country

7.4.3.1. Germany

7.4.3.1.1. By Type

7.4.3.1.2. By Distribution Channel

7.4.3.2. Spain

7.4.3.2.1. By Type

7.4.3.2.2. By Distribution Channel

7.4.3.3. United Kingdom

7.4.3.3.1. By Type

7.4.3.3.2. By Distribution Channel

7.4.3.4. Italy

7.4.3.4.1. By Type

7.4.3.4.2. By Distribution Channel

7.4.3.5. Netherlands

7.4.3.5.1. By Type

7.4.3.5.2. By Distribution Channel

7.4.3.6. Ireland

7.4.3.6.1. By Type

7.4.3.6.2. By Distribution Channel

7.4.3.7. Russia

7.4.3.7.1. By Type

7.4.3.7.2. By Distribution Channel

7.4.3.8. Poland

7.4.3.8.1. By Type

7.4.3.8.2. By Distribution Channel

7.4.3.9. France

7.4.3.9.1. By Type

7.4.3.9.2. By Distribution Channel

7.4.3.10. Portugal

7.4.3.10.1. By Type

7.4.3.10.2. By Distribution Channel

7.4.3.11. Sweden

7.4.3.11.1. By Type

7.4.3.11.2. By Distribution Channel

7.4.3.12. Poland

7.4.3.12.1. By Type

7.4.3.12.2. By Distribution Channel

7.4.3.13. Austria

- 7.4.3.13.1. By Type
- 7.4.3.13.2. By Distribution Channel
- 7.4.3.14. Belgium
 - 7.4.3.14.1. By Type
 - 7.4.3.14.2. By Distribution Channel
- 7.4.3.15. Bulgaria
 - 7.4.3.15.1. By Type
 - 7.4.3.15.2. By Distribution Channel
- 7.4.3.16. Czech Republic
 - 7.4.3.16.1. By Type
 - 7.4.3.16.2. By Distribution Channel
- 7.4.3.17. Denmark
 - 7.4.3.17.1. By Type
 - 7.4.3.17.2. By Distribution Channel
- 7.4.3.18. Finland
 - 7.4.3.18.1. By Type
 - 7.4.3.18.2. By Distribution Channel
- 7.4.3.19. Hungary
 - 7.4.3.19.1. By Type
 - 7.4.3.19.2. By Distribution Channel
- 7.4.3.20. Romania
 - 7.4.3.20.1. By Type
 - 7.4.3.20.2. By Distribution Channel
- 7.4.3.21. Slovakia
 - 7.4.3.21.1. By Type
 - 7.4.3.21.2. By Distribution Channel
- 7.4.3.22. Slovenia
 - 7.4.3.22.1. By Type
 - 7.4.3.22.2. By Distribution Channel
- 7.5. The Middle East and Africa (Value in US\$ Million) (Volume in Tons)
 - 7.5.1. Middle East and Africa Instant Coffee Market Analysis, By Type
 - 7.5.2. Middle East and Africa Instant Coffee Market Analysis, By Distribution Channel
 - 7.5.3. By Country
 - 7.5.3.1. South Africa
 - 7.5.3.1.1. By Type
 - 7.5.3.1.2. By Distribution Channel
 - 7.5.3.2. Israel
 - 7.5.3.2.1. By Type
 - 7.5.3.2.2. By Distribution Channel

7.5.3.3. UAE

7.5.3.3.1. By Type

7.5.3.3.2. By Distribution Channel

7.5.3.4. Kenya

7.5.3.4.1. By Type

7.5.3.4.2. By Distribution Channel

7.5.3.5. Others

7.6. Asia Pacific (Value in US\$ Million) (Volume in Tons)

7.6.1. Asia Pacific Instant Coffee Market Analysis, By Type

7.6.2. Asia Pacific Instant Coffee Market Analysis, By Distribution Channel

7.6.3. By Country

7.6.3.1. China

7.6.3.1.1. By Type

7.6.3.1.2. By Distribution Channel

7.6.3.2. Japan

7.6.3.2.1. By Type

7.6.3.2.2. By Distribution Channel

7.6.3.3. India

7.6.3.3.1. By Type

7.6.3.3.2. By Distribution Channel

7.6.3.4. South Korea

7.6.3.4.1. By Type

7.6.3.4.2. By Distribution Channel

7.6.3.5. Australia

7.6.3.5.1. By Type

7.6.3.5.2. By Distribution Channel

7.6.3.6. Indonesia

7.6.3.6.1. By Type

7.6.3.6.2. By Distribution Channel

7.6.3.7. Vietnam

7.6.3.7.1. By Type

7.6.3.7.2. By Distribution Channel

7.6.3.8. Thailand

7.6.3.8.1. By Type

7.6.3.8.2. By Distribution Channel

7.6.3.9. Singapore

7.6.3.9.1. By Type

7.6.3.9.2. By Distribution Channel

7.6.3.10. Malaysia

- 7.6.3.10.1. By Type
- 7.6.3.10.2. By Distribution Channel
- 7.6.3.11. Philippines
 - 7.6.3.11.1. By Type
 - 7.6.3.11.2. By Distribution Channel

8. COMPETITIVE ENVIRONMENT AND ANALYSIS

- 8.1. Major Players and Strategy Analysis
- 8.2. Emerging Players and Market Lucrativeness
- 8.3. Mergers, Acquisitions, Agreements, and Collaborations
- 8.4. Vendor Competitiveness Matrix

9. COMPANY PROFILES

- 9.1. Nestl? SA
- 9.2. Unilever Plc.
- 9.3. CCL Products
- 9.4. Kraft Heinz Company
- 9.5. The Coca-Cola Company
- 9.6. Luigi Lavazza SpA.
- 9.7. Strauss Group Limited
- 9.8. Massimo Zanetti Beverage Group
- 9.9. Tata Global Beverages Limited
- 9.10. JAB Holding Company

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