

Global Flat Glass Market - Forecasts from 2019 to 2024

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Abstracts

Global flat glass market is projected to grow at a CAGR of 5.01% to reach US\$121.836 billion by 2024, from US\$90.878 billion in 2018. Growing global construction industry is significantly augmenting the demand for flat glass for various applications. High penetration of flat glass in buses, passenger cars, and trains is also boosting the growth of the global flat glass market. Declining prices of solar panels along with increasing use of flat glass in photovoltaic modules will continue to bolster the growth of the global flat glass market during the projected period owing to rising investments in the renewable energy sector. However, factors such as strict regulations on carbon dioxide emissions and lack of logistics impacting the supply chain are hampering the growth of the global flat glass market. Geographically, the global flat glass market is segmented as North America, South America, Europe, Middle East and Africa, and the Asia Pacific. Asia Pacific will witness the fastest regional market growth during the projected period owing to the booming automotive industry in the region. Supportive government initiatives to boost infrastructural development and rising investments in green buildings also contribute to the growth of the APAC Flat Glass market.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the

overall business or relevant segment aligned to the study have the as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the global flat glass value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the global flat glass market.

Major industry players profiled as part of the report are Saint-Gobain, Central Glass Co., Ltd., Cardinal Glass Industries, Inc., and Vitro among others.

Segmentation

Global flat glass market has been analyzed through the following segments:

By Product

Basic Float

Laminated

Tempered

Insulating

Others

By Application

Automotive

Construction

Energy and Power

Others

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

United Kingdom

Germany

France

Italy

Others

Middle East and Africa

Saudi Arabia

UAE

Israel

Others

Asia Pacific

China

Japan

South Korea

Australia

India

Others

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- 9.9. Xinyi Glass Holdings Limited
- 9.10. CSG Holding Co., Ltd.

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