

Global Electrostatic Precipitator Market - Forecasts from 2019 to 2024

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Abstracts

The global electrostatic precipitator market is projected to grow at a CAGR of 4.08% to reach US\$10.156 billion by 2024, from US\$7.990 billion in 2018. An electrostatic precipitator is a device which is responsible for removing dust particles from either a gas or an exhaust with the help of a high- voltage electrostatic charge and then collecting those particles on an electrode. Growing investment in the manufacturing sector and favourable government policies are some of the major factors driving the demand for these precipitators. The Asia Pacific region holds a significant market potential in the coming years.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the

global electrostatic precipitator value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the global electrostatic precipitator market.

Major industry players profiled as part of the report are Hitachi, Ltd., Envitech, Inc., General Electric, Siemens AG, AMEC Foster Wheeler, Hamon Group, Trion IAQ, and Sumitomo Heavy Industries, Ltd. among others.

Segmentation

The global electrostatic precipitator market has been analyzed through the following segments:

By Type

Dry Electrostatic Precipitator

Wet Electrostatic Precipitator

By Component

Hardware

Software and Services

By End-User Industry

Energy and Power

Chemicals

Pulp and Paper

Oil and Gas

Others

By Geography

North America

USA

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe
Germany
France
United Kingdom
Spain
Others
Middle East and Africa
Saudi Arabia
Israel
Others
Asia Pacific
China
Japan
South Korea
India
Others

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