

Global Electronic Health Record Market - Forecasts from 2018 to 2023

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Abstracts

The global electronic health record (EHR) market is projected to expand at a CAGR of 5.87% over the forecast period of 2017-2023. An electronic health record (EHR) comprises of the patient's chart which is real-time, patient-centered records in a digital format. Growing digitalization, Growing IT industry are the major drivers driving the growth of the global electronic health record (EHR) market. One of the key features of an EHR in healthcare is that the information can be created and managed by the authorized providers can be shared across more than one healthcare organization. EHRs used today contain tools in order to identify gaps for patients suffering from chronic diseases. These gaps include monitoring hemoglobin A1C and complications regarding diabetes, blood pressure monitoring and monitoring lipid profile for patients suffering from cardiovascular diseases and visits for health maintenance which include cancer screening as well. The countries with the highest EHR adoption include Norway, Netherlands, United Kingdom, New Zealand, Australia, Germany, United States, France, Canada, and Switzerland. Europe is expected to hold a significant market share followed by the Asia-Pacific as the fastest growing market due to the strong government support for healthcare IT investments and a high prevalence of elderly population in countries like Japan.

A New York-based company named eHealth Solutions, Inc. deals in providing an electronic health record (EHR) technology platform offering care management solutions, which involve clinical decision support, ROI, EHR technology benefits and care management solutions. It was acquired by MDI Achieve, Inc. as of June 2017 offering MatrixCare, a cloud-based EHR which helps in providing long-term care and helps senior living communities to deliver care resulting in better outcomes for their residents, CareCommunity and population care management platform.

Major industry players profiled as part of the report are TherapyNotes, LLC, CERNER

CORPORATION, Optum, Inc., eClinicalWorks, LLC and Practice Fusion, Inc. among others.

Segmentation

The global electronic health record (EHR) market has been analyzed through following segments:

By Technology

Client-Server

Hosted Client-Server Model

ASP (Application Service Provider)

By Component

Patient Management Component

Clinical Component

Laboratory Component

Radiology Information System

Billing System

By Application

Chronic Disease Management

Personal Health Management

Resource Matching and Referral (RM&R)

Public Health

Wait List Management

eScheduling/Booking

By Geography

North America

United States

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

Germany

France

Italy

United Kingdom

Others

Middle East and Africa

Israel

Saudi Arabia

UAE

Others

Asia Pacific

Japan

China

India

Australia

South Korea

Others

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