

Global District Heating Market - Forecasts from 2019 to 2024

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Abstracts

The global district heating market is projected to grow at a CAGR of 5.02% to reach US\$302.337 billion by 2024, from US\$225.287 billion in 2018. District heating is a network of supplying heat from a centralized source to either a district or a building. The trend towards urbanization and industrialization is the major factor driving the demand for district heating solutions. In addition, the cost-effectiveness and the rising focus on investors towards using environmental-friendly heat sources will add to the growing demand for these solutions. However, the high capital requirement for the setting up the plant and the network will restrict the growing demand for district heating. Europe held a significant market share and will grow at a considerable rate over the forecast period.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The

values obtained are correlated with the primary inputs of the key stakeholders in the global district heating value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the global district heating market.

Major industry players profiled as part of the report are Fortum, Vattenfall, Danfoss, Statkraft, Shinryo Corporation, Logstor A/S, Kelag Warme GmbH, FVB Energy, Inc. among others.

Segmentation

The global district heating market has been analyzed through the following segments:

By Component

Hardware

Services

By Heat Source

Coal

Renewable Energy

Natural Gas

Others

By Plant Type

Boiler

Combined Heat and Power (CHP)

By Application

Industrial

Residential

Commercial

By Geography

North America

USA

Canada

Others

South America

Europe

Germany

France
United Kingdom
Russia
Others
Middle East and Africa
Asia Pacific
China
Japan
South Korea
Others

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