

Global Crop Protection Chemicals Market - Forecasts from 2017 to 2022

<https://marketpublishers.com/r/G40F6886A76EN.html>

Date: October 2017

Pages: 92

Price: US\$ 3,800.00 (Single User License)

ID: G40F6886A76EN

Abstracts

Global crop protection chemicals market is projected to witness a compound annual growth rate of 6.05% during the forecast period to reach a total market size of US\$81.394 billion by 2022, increasing from US\$60.680 billion in 2017. Rising need for food security due to strict regulations introduced by many governments, increasing foodborne diseases and growing population, drive the demand for crop protection chemicals. The rising investments in R&D and agricultural sector have led to continuous product innovations, which has further enhanced the market growth. Heavy crop loss due to pest attack pressurise farmers to use crop protection chemicals further propelling its market growth. Growing demand for bio pesticides owing to rising consumer awareness regarding food and environmental safety will create opportunities for crop protection chemicals' manufacturers in years ahead.

By Application

The rise in production of cereals and grains, especially in Asian countries augments crop protection chemicals' demand for cereals and grains segment. Moreover, high crop loss primarily because of weeds and hazardous herbs coupled with decreasing arable lands due to rapid urbanization further trigger this segment's growth.

By Geography

Geographically, Asia Pacific is expected to grow at a high CAGR over the projected period primarily because of the demand generated by rapidly developing countries like India and China. Increased demand for crop production due to rapidly growing population coupled with rising farm expenditure drive the crop protection chemicals market. However, North America dominated the market share in 2016 and is expected

to hold a notable share by the end of projected period owing to a high rate of adoption of new technologies and strict agricultural regulations.

Competitive Insight

The global Crop Protection Chemicals market is well diversified owing to the presence of numerous regional, local and international players. The competition is expected to intensify further as a result of product extensions, technological innovations and mergers and acquisitions. The big international players are emphasizing on acquiring small local or regional firms to strengthen their market reach and offering. The major players discussed in this report include BASF, Monsanto, FMC Corporation, Bayer, DowDuPont, Syngenta, and ADAMA Agriculture Solutions.

Segmentation

In the report, crop protection chemicals market has been segmented by origin, type, application and geography.

By Origin

Synthetic

Biopesticides

By Type

Herbicides

Insecticides

Fungicides

Others

By Application

Fruit and Vegetables

Oilseeds and pulses

Cereals and grains

By Geography

Americas

North America

U.S.

Canada

Mexico

Others

South America

Brazil

Argentina
Others
Europe Middle East and Africa
Europe
UK
Germany
France
Others
MEA
Asia Pacific
Japan
China
India
Australia
Others

Contents

1. INTRODUCTION

2. RESEARCH METHODOLOGY

3. EXECUTIVE SUMMARY

4. MARKET DYNAMICS

4.1. Market Overview and Segmentations

4.2. Drivers

4.3. Restraints

4.4. Opportunities

4.5. Supplier Outlook

4.6. Industry Outlook

4.7. Porter's 5 Forces Analysis

4.8. Industry Value Chain Analysis

4.9. Industry Regulations

4.10. Scenario Analysis

5. GLOBAL CROP PROTECTION CHEMICALS MARKET FORECAST BY ORIGIN (US\$ BILLION)

5.1. Synthetic

5.1.1.1. Market Size and Forecasts to 2022

5.2. Biopesticides

5.2.1.1. Market Size and Forecasts to 2022

6. GLOBAL CROP PROTECTION CHEMICALS MARKET FORECAST BY TYPE (US\$ BILLION)

6.1. Herbicides

6.1.1. Market Size and Forecasts to 2022

6.2. Insecticides

6.2.1. Market Size and Forecasts to 2022

6.3. Fungicides

6.3.1. Market Size and Forecasts to 2022

6.4. Others

6.4.1. Market Size and Forecasts to 2022

7. GLOBAL CROP PROTECTION CHEMICALS MARKET FORECAST BY APPLICATION (US\$ BILLION)

7.1. Fruit and Vegetables

7.1.1. Market Size and Forecasts to 2022

7.2. Oilseeds and pulses

7.2.1. Market Size and Forecasts to 2022

7.3. Cereals and grains

7.3.1. Market Size and Forecasts to 2022

8. GLOBAL CROP PROTECTION CHEMICALS MARKET FORECAST BY GEOGRAPHY (US\$ BILLION)

8.1. Americas

8.1.1. North America

8.1.1.1. U.S.

8.1.1.1.1. Market Size and Forecasts to 2022

8.1.1.2. Canada

8.1.1.2.1. Market Size and Forecasts to 2022

8.1.1.3. Mexico

8.1.1.3.1. Market Size and Forecasts to 2022

8.1.1.4. Others

8.1.1.4.1. Market Size and Forecasts to 2022

8.1.2. South America

8.1.2.1. Brazil

8.1.2.1.1. Market Size and Forecasts to 2022

8.1.2.2. Argentina

8.1.2.2.1. Market Size and Forecasts to 2022

8.1.2.3. Others

8.1.2.3.1. Market Size and Forecasts to 2022

8.2. Europe Middle East and Africa

8.2.1. Europe

8.2.1.1. UK

8.2.1.1.1. Market Size and Forecasts to 2022

8.2.1.2. Germany

8.2.1.2.1. Market Size and Forecasts to 2022

8.2.1.3. France

8.2.1.3.1. Market Size and Forecasts to 2022

8.2.1.4. Others

8.2.1.4.1. Market Size and Forecasts to 2022

8.2.2. Middle East and Africa

8.3. Asia Pacific

8.3.1. Japan

8.3.1.1.1. Market Size and Forecasts to 2022

8.3.2. China

8.3.2.1.1. Market Size and Forecasts to 2022

8.3.3. India

8.3.3.1.1. Market Size and Forecasts to 2022

8.3.4. Australia

8.3.4.1.1. Market Size and Forecasts to 2022

8.3.5. Others

8.3.5.1.1. Market Size and Forecasts to 2022

9. COMPETITIVE INTELLIGENCE

9.1. Market Share of Key Players

9.2. Investment Analysis

9.3. Recent Deals

9.4. Strategies of Key Players

10. COMPANY PROFILES

10.1. BASF

10.1.1. Overview

10.1.2. Financials

10.1.3. Products and Services

10.1.4. Recent Developments

10.2. Monsanto

10.2.1. Overview

10.2.2. Financials

10.2.3. Products and Services

10.2.4. Recent Developments

10.3. FMC Corporation

10.3.1. Overview

10.3.2. Financials

10.3.3. Products and Services

- 10.3.4. Recent Developments
- 10.4. Bayer
 - 10.4.1. Overview
 - 10.4.2. Financials
 - 10.4.3. Products and Services
 - 10.4.4. Recent Developments
- 10.5. DowDuPont Inc.
 - 10.5.1. Overview
 - 10.5.2. Financials
 - 10.5.3. Products and Services
 - 10.5.4. Recent Developments
- 10.6. Syngenta
 - 10.6.1. Overview
 - 10.6.2. Financials
 - 10.6.3. Products and Services
 - 10.6.4. Recent Developments
- 10.7. ADAMA Agriculture Solutions
 - 10.7.1. Overview
 - 10.7.2. Financials
 - 10.7.3. Products and Services
 - 10.7.4. Recent Developments
- List of Tables
- List of Figures

I would like to order

Product name: Global Crop Protection Chemicals Market - Forecasts from 2017 to 2022

Product link: <https://marketpublishers.com/r/G40F6886A76EN.html>

Price: US\$ 3,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G40F6886A76EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970