

Global Bowel Management Systems Market - Forecasts from 2020 to 2025

<https://marketpublishers.com/r/G560840E7420EN.html>

Date: July 2020

Pages: 130

Price: US\$ 3,950.00 (Single User License)

ID: G560840E7420EN

Abstracts

The global bowel management systems market is projected to grow at a CAGR of 4.11% to reach US\$918.973 million by 2025 from US\$721.686 million in 2019.

The increasing number of bowel diseases and the rising geriatric population is causing the end-users to adopt bowel management systems.

Bowel management system is used for the management of fecal inconsistency in patients and help them keep the skin free from contaminants and infections. The device is a soft catheter and is inserted into the rectum for fecal management to contain and divert fecal waste.

Surge in availability of technological advanced devices for fecal management, rise in geriatric population, and increase in fecal inconsistency related disorders are the major factors that is driving the growth of the bowel management systems market. Further, growth in awareness regarding the availability of these devices accompanied with launch of new devices addressing the many unmet needs contributes to the market growth of the bowel management system market

According to International Foundation of Gastrointestinal Disorder (IFFGD) around 10-15% of the global population has Irritable bowel syndrome (IBS). Moreover favorable reimbursement scenario in the developed economies along with the technological advancement in the bowel management systems are further contributing to the market growth

Some of the product offerings are as follows:

B. Braun Melsungen AG, one of the leading medical products manufacturing and proving companies globally offers a range of products under its Fecal Incontinence & Bowel Management segment, which include a Rectobag and Rectal Catheter. The Rectobag is a closed system that is used for facilitating repeated intestinal salvage and diagnostics. It consists of a conical connector, a bore transfer tube with a diameter of 7.5 mm and length of 10 cm with a closing clamp. It also features a liquid and odor tight inlet and eyelets with a sturdy suspension. The product called Irrigation Catheter, which are also known as rectal catheters have a color-coded cone fitting, a closed rounded tip with 2 laterally positioned

eyes.

Colostomy are estimated to hold a significant share over the forecast period owing to the high prevalence of bowel health complications

Over the forecast period, the colostomy bags are estimated to hold a significant share, which is attributed to the fact that the number of individuals suffering from diseases and complications associated with the bowel. In addition, the diseases such as Irritable Bowel Syndrome are getting more common among the older individuals. CDC (Centers for Disease Control and Prevention) estimate that, there are about 1.3 million people suffering from inflammatory bowel syndrome.

The problem of fecal inconsistency is more prevalent among the adult population.

The loss of cognitive function and the decrease in the alertness and control over the bodily functions gets increasingly prevalent as an individual age and this is one of the factors due to which the geriatric individuals are in requirement of assistance and a majority of the adults suffer from fecal incontinence. Hence, this factor is causing a surge in the demand of bowel management systems

The North American region is estimated to hold a noteworthy market share growth over the forecast period owing to the rising number of serious diseases, the well positioned healthcare facilities and a well-developed healthcare infrastructure. In addition, the rising awareness among the patients regarding the risk of various bowel problems is also expected to contribute to the market share of this region. The North American region is estimated to hold a noteworthy market share growth over the forecast period owing to the fact that there has been a surge in the number of serious diseases such as intestinal cancer, colorectal cancer among the population. Consequently, the risk of the different bowel diseases affecting geriatric population are also increasing.

Segmentation:

By Product

Colostomy Bags

Irrigation Systems

Nerve Modulation Devices

Others

By Patient Type

Adults

Paediatric

By End-User

Hospitals

Ambulatory Centers

Home Care

By Geography

North America

USA

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

South Korea

India

Others

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