

# Global Biologics Market - Forecasts From 2018 to 2023

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## Abstracts

The global biologics market is expected to reach US\$310.776 billion by 2023 from US\$236.121 billion in 2017 growing at a CAGR of 4.69%. Biologics or biologic drug is a produced from living organisms or contain components of living organisms. They can be derived from human, animal, or microorganisms by using biotechnological techniques. Biologics consists of products such as vaccines, blood and blood components, allergenics, somatic cells, gene therapy, tissues, and recombinant therapeutic proteins. Most biologics are complex mixtures that cannot be easily identified or characterized and tend to be heat sensitive and susceptible to microbial contamination. The biologics market is expected to show a significant growth during the given forecast period owing to the growing capital investments from key market players. Recently in Oct 2018, Merck announced the building of second manufacturing plant for vaccines and biologics in Ireland due to growing demand for the company's medicines and vaccines. Growing adoption of the innovative therapies for the treatment of various disorders will also augment the growth of the market during the forecast period. However, stringent regulatory requirements for the market approval of biologics might restrain the market for biologics during the given time frame.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical region. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the global Biologics market value chain. Last step involves complete market engineering which includes analysing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the global biologics market.

Major industry players profiled as part of the report are F. Hoffmann-La Roche Ltd, Samsung Biologics and Shire plc among others.

## Segmentation

### By Type

Monoclonal Antibodies

Vaccines

Recombinant Proteins

Gene Therapy

Others

### By Application

Oncology

Neurology

Orphan Indications

Infectious Diseases

Others

### By Geography

North America

United States

Canada

Others

South America

Brazil  
Argentina  
Others  
Europe  
United Kingdom  
Germany  
France  
Others  
Middle East and Africa  
Saudi Arabia  
UAE  
Israel  
Others  
Asia Pacific  
China  
India  
Australia  
South Korea  
Others

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