

# Global Anti Jamming GPS Market - Forecasts From 2018 to 2023

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## Abstracts

The global anti-jamming GPS market is projected to grow at a CAGR of 8.06% to reach US\$4.873 billion by 2023, from US\$3.060 billion in 2017. Major factors driving the demand for anti-jamming GPS devices are increasing demand for these devices for military applications and rising expenditure to improve the GPS infrastructure. In addition, favourable government policies to restrict jamming in public places will further add to the growing demand for these devices. However, availability of PTAN as a substitute for these devices will hinder the growing demand for these devices over the forecast period.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the

global anti-jamming GPS value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the global anti-jamming GPS market.

Major industry players profiled as part of the report are NovAtel, Inc. (Subsidiary of Hexagon AB), Raytheon Company, Rockwell Collins, Harris Corporation, BAE Systems, Cobham Plc, Infinidome, and Mayflower Communications among others.

## Segmentation

The global anti-jamming GPS market has been analyzed through the following segments:

By Receiver Type

Military and Government-Grade

Commercial and Transportation Grade

By Technology

Nulling Technique

Civilian Technique

Beam Steering Technique

By Application

Flight Control

Surveillance and Reconnaissance

Position, Navigation and Timing

Casualty Evacuation

Targeting

Others

By End-User

Civilian

Military

Ground

Naval

Airborne

Unmanned Vehicle

By Geography

North America

USA

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

South Korea

India

Others

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