

# Global Aluminum Packaging Market - Forecasts from 2018 to 2023

https://marketpublishers.com/r/G40AE98802DEN.html

Date: March 2018

Pages: 96

Price: US\$ 3,800.00 (Single User License)

ID: G40AE98802DEN

# **Abstracts**

Global aluminium packaging market is projected to witness a CAGR of 4.02% during the forecast period. Increasing popularity of convenience packaging and the demand for extended shelf-life of packaged products are the two main factors responsible for this growth. Companies are adopting advanced recycling technologies to reduce wastage and increase their profits. Unavailability of these technologies in some regions has led to a fall in the growth rates in those regions. The companies operating in such regions are facing a tough competition from bigger market players. The global aluminium packaging market is facing some challenges due to the environmental and health hazards associated with aluminium usage.

#### By Industry

Food industry is the most profitable industry segment which accounts for more than one-third of the total demand. Growing popularity of Ready to eat meals and processed food along with a range of flexible packaging solutions by the companies has led to a surge in the growth rate of aluminium packaging market. These packaging solutions are showing a growth in their usage in pharmaceutical industry globally. Personal care and cosmetics industry are also showing an increase in the adoption rate for these packaging solutions to provide their customers with packaged products with extended shelf-life.

## By Products

Aluminium packaging market is expected to grow exponentially as manufacturers continue to deliver high quality products and solutions to their customers. Products like bags and pouches are gaining traction worldwide due to the high quality products being



offered by the manufacturers to them. Aluminium packaging solutions are more reliable than many other existing packaging solutions in the market. These are flexible enough to cater the ever-growing demands of their consumers. Products like cans and containers have a large number of users globally due to their being lightweight, durable and resistance to corrosion.

# By Geography

Asia-Pacific is the most lucrative region for Aluminium packaging solution providers and is expected to show the most promising growth rate throughout the forecast period. Hindalco Industries Limited owned by Aditya Birla Group is one of the key players in this region. Penetration of Aluminium packaging solutions is expected to increase in this region throughout the projected period. Europe and North America also have a good number of manufacturers of these solutions. With high levels of beverage consumption in these regions, the demand for aluminium packaging solutions like cans will increase. Moreover, the demand of processed food and ready to eat meals has been the highest in these regions, which has led to an increase in use of solutions like aluminium foil packaging, thus augmenting the market growth.



# **Contents**

#### 1. INTRODUCTION

#### 2. RESEARCH METHODOLOGY

- 2.1. Research Process and Design
- 2.2. Research Assumptions

#### 3. EXECUTIVE SUMMARY

#### 4. MARKET DYNAMICS

- 4.1. Market Segmentation
- 4.2. Market Drivers
- 4.3. Market Restraints
- 4.4. Market Opportunities
- 4.5. Porter's 5 Forces Analysis
  - 4.5.1. Bargaining Power of Suppliers
  - 4.5.2. Bargaining Power of Buyers
  - 4.5.3. Threat of Substitutes
  - 4.5.4. Threat of New Entrants
  - 4.5.5. Competitive Rivalry in the Industry
- 4.6. Life Cycle Analysis- Regional Snapshot
- 4.7. Market Attractiveness

## 5. GLOBAL ALUMINUM PACKAGING MARKET FORECAST BY INDUSTRY

- 5.1. Food & Beverages
- 5.2. Healthcare
- 5.3. Personal care
- 5.4. Cosmetics
- 5.5. Others

# 6. GLOBAL ALUMINUM PACKAGING MARKET FORECAST BY PRODUCT

- 6.1. Cans
- 6.2. Laminated Tubes
- 6.3. Containers



- 6.4. Bags
- 6.5. Others

## 7. GLOBAL ALUMINUM PACKAGING MARKET FORECAST BY GEOGRAPHY

- 7.1. Introduction
- 7.2. North America
  - 7.2.1. US
  - 7.2.2. Canada
  - 7.2.3. Mexico
  - 7.2.4. Others
- 7.3. South America
  - 7.3.1. Brazil
  - 7.3.2. Argentina
  - 7.3.3. Colombia
  - 7.3.4. Others
- 7.4. Europe
  - 7.4.1. UK
  - 7.4.2. Germany
  - 7.4.3. France
  - 7.4.4. Spain
  - 7.4.5. Italy
  - 7.4.6. Others
- 7.5. Middle East and Africa (MEA)
  - 7.5.1. Saudi Arabia
  - 7.5.2. Israel
  - 7.5.3. UAE
  - 7.5.4. Qatar
  - 7.5.5. Others
- 7.6. Asia Pacific (APAC)
  - 7.6.1. China
  - 7.6.2. India
  - 7.6.3. Japan
  - 7.6.4. Australia
  - 7.6.5. Others

## 8. COMPETITIVE INTELLIGENCE

# 8.1. Market Share Analysis



- 8.2. Strategies of Key Players
- 8.3. Recent Investments and Deals

## 9. COMPANY PROFILES

- 9.1. RUSAL
  - 9.1.1. Overview
  - 9.1.2. Financials
  - 9.1.3. Products and Services
  - 9.1.4. Key Developments
- 9.2. Amcor Limited
  - 9.2.1. Overview
  - 9.2.2. Financials
  - 9.2.3. Products and Services
  - 9.2.4. Key Developments
- 9.3. Aditya Birla Management Corporation Pvt. Ltd
  - 9.3.1. Overview
  - 9.3.2. Financials
  - 9.3.3. Products and Services
  - 9.3.4. Key Developments
- 9.4. Ess Dee Aluminium Ltd
  - 9.4.1. Overview
  - 9.4.2. Financials
  - 9.4.3. Products and Services
  - 9.4.4. Key Developments
- 9.5. Pactiv LLC
  - 9.5.1. Overview
  - 9.5.2. Financials
  - 9.5.3. Products and Services
  - 9.5.4. Key Developments
- 9.6. Eurofoil
  - 9.6.1. Overview
  - 9.6.2. Financials
  - 9.6.3. Products and Services
  - 9.6.4. Key Developments
- 9.7. Penny Plate, LLC
  - 9.7.1. Overview
  - 9.7.2. Financials
  - 9.7.3. Products and Services



- 9.7.4. Key Developments
- 9.8. Nicholl Food Packaging Ltd
  - 9.8.1. Overview
  - 9.8.2. Financials
  - 9.8.3. Products and Services
  - 9.8.4. Key Developments
- 9.9. Wyda Packaging (Pty) Ltd
  - 9.9.1. Overview
  - 9.9.2. Financials
  - 9.9.3. Products and Services
  - 9.9.4. Key Developments



## I would like to order

Product name: Global Aluminum Packaging Market - Forecasts from 2018 to 2023

Product link: https://marketpublishers.com/r/G40AE98802DEN.html

Price: US\$ 3,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G40AE98802DEN.html">https://marketpublishers.com/r/G40AE98802DEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

& Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970