

Geotechnical Instrumentation & Monitoring Market - Forecasts from 2018 to 2023

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Abstracts

The geotechnical instrumentation & monitoring market was valued at US\$1.986 billion in 2017 and is projected to expand at a CAGR of 9.24% over the forecast period to reach US\$3.375 billion by 2023. Geotechnical Instrumentation refers to the instruments used to monitor geotechnical projects or sites requiring such monitoring. Geotechnical instrumentation and monitoring are essential for the successful completion of a geotechnical project. Growing infrastructural investments across different countries all over the world, stringent regulations related to the building structures and rising awareness among the masses are the key driving factors contributing to the growth of geotechnical and instrumentation monitoring market.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top-down approaches have been utilized to determine the market size of the overall market and key segments. The



values obtained are correlated with the primary inputs of the key stakeholders in the geotechnical instrumentation and monitoring value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the Global Geotechnical Instrumentation & Monitoring market.

Major industry players profiled as part of the report are GEOKON incorporated, Deep Excavation LLC, Geocomp Corporation, Sisgeo S.r.I, James Fisher & Sons plc, Eustis Engineering LLC, Nova Metrix LLC, Keller Group plc and RST Instruments Ltd.

Segmentation

The Global Geotechnical Instrumentation & Monitoring market has been analyzed through the following segments:

By Application

Building & Infrastructure

Power Generation

Mining

Others

By Product

Hardware

Software

Services

By Geography

North America

United States

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

Germany



France

Italy

United Kingdom

Others

Middle East and Africa

Israel

Saudi Arabia

UAE

Others

Asia Pacific

Japan

China

India

Australia

South Korea

Others



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