

Fly Ash Market - Forecasts from 2019 to 2024

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Abstracts

The Fly Ash market is projected to grow at a CAGR of 7.36% to reach US\$8,289.370 million by 2024, from US\$5,412.742 million in 2018. Rapid urbanization and expansion of the construction industry are considered as the driving factor for the growth of the market. Increasing investment in infrastructure sector and promotion of fly ash by the government of various countries is expected to further fuel the growth of the market. However, decreasing use of thermal power is expected to be a restraining factor for the growth of the market. The fly ash market of APAC region is expected to witness the rapid growth during the forecast period owing to increasing investment in infrastructure sector and road construction projects in the region are expected to drive the fly ash market.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study has been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottoms-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the Fly

Ash value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the Fly Ash market.

Major industry players profiled as part of the report are Boral Limited, Charah Inc., Aggregate Industries, Cemex S.A.B. De C.V. and Salt River Materials Group among others.

Segmentation

The Fly Ash market has been analyzed through following segments:

By Type

Class F

Class C

By Application

Road Construction

Cement & Concrete

Structural fill

By Geography

North America

USA

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

United Arab Emirates

Others

Asia Pacific

China

Japan

India

South Korea

Others

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