

# Flavors And Fragrances Market - Forecasts from 2019 to 2024

<https://marketpublishers.com/r/F1060DF37D4EN.html>

Date: May 2019

Pages: 112

Price: US\$ 3,950.00 (Single User License)

ID: F1060DF37D4EN

## Abstracts

The global flavors and fragrances market is projected to grow at a CAGR of 5.45%, to reach a market size of US\$39.209 billion in 2024, from US\$28.515 billion in 2018. The flavors and fragrances have become an integral part of different products with application ranging from food and beverages to household care and toiletries. Rapid urbanization, focus towards a healthier lifestyle and increasing application of flavors and fragrances are some of the major factors driving this market. Furthermore, the budding food and beverage, chemical and pharmaceutical industries are also projected to augment this demand in the coming years. Asia Pacific is expected to hold a significant share in the global market owing to the budding FMCG market in the region and is projected to see multiple growth opportunities during the forecast period.

## DRIVERS

Growing food and beverage industry

Budding usage in chemicals and pharmaceuticals industry

## RESTRAINTS

Restrictions towards the use of synthetic flavors and fragrances

## INDUSTRY UPDATE

In July 2019, Givaudan, a leading flavors and fragrances manufacturer, inaugurated its new flagship Innovation Center in Kempththal, Switzerland. The company invested CHF120 million, which is the company's largest investment to date.

In June 2019 International Flavors and Fragrances Inc., completed the acquisition of Wiberg Corporation, Inc., an Austrian company specializing in savory flavor solutions.

The major players profiled in the Flavors and Fragrances market include Truly Opto-Electronics Ltd., Excelitas Technologies Corp., Delo, and LG Innotek among others.

## Segmentation

The flavors and fragrances market has been analyzed through the following segments:

### By Form

Natural

Synthetic

### By Type

Flavors

Fragrance

### By Raw Materials

Essential Oils

Aroma Chemicals

Others

### By Application

Flavors

Food

Beverages

Pharmaceutical

Fragrances

Dish and Laundry Detergents

Skin and Hair Care Products

Perfumes

Household Care

Others

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

India

Others

## Contents

### **1. INTRODUCTION**

- 1.1. Market Overview
- 1.2. Market Definition
- 1.3. Scope of the Study
- 1.4. Currency
- 1.5. Assumptions
- 1.6. Base, and Forecast Years Timeline

### **2. RESEARCH METHODOLOGY**

- 2.1. Research Design
- 2.2. Secondary Sources

### **3. KEY FINDINGS**

### **4. MARKET DYNAMICS**

- 4.1. Market Segmentation
- 4.2. Market Drivers
- 4.3. Market Restraints
- 4.4. Market Opportunities
- 4.5. Porter's Five Forces Analysis
  - 4.5.1. Bargaining Power of Suppliers
  - 4.5.2. Bargaining Power of Buyers
  - 4.5.3. Threat of New Entrants
  - 4.5.4. Threat of Substitutes
  - 4.5.5. Competitive Rivalry in the Industry
- 4.6. Life Cycle Analysis - Regional Snapshot
- 4.7. Market Attractiveness

### **5. FLAVORS AND FRAGRANCES MARKET BY FORM**

- 5.1. Natural
- 5.2. Synthetic

### **6. FLAVORS AND FRAGRANCES MARKET BY TYPE**

- 6.1. Flavors
- 6.2. Fragrance

## **7. FLAVORS AND FRAGRANCES MARKET BY RAW MATERIALS**

- 7.1. Essential Oils
- 7.2. Aroma Chemicals
- 7.3. Others

## **8. FLAVORS AND FRAGRANCES MARKET BY APPLICATION**

- 8.1. Flavors
  - 8.1.1. Food
  - 8.1.2. Beverages
  - 8.1.3. Pharmaceutical
- 8.2. Fragrances
  - 8.2.1. Dish and Laundry Detergents
  - 8.2.2. Skin and Hair Care Products
  - 8.2.3. Perfumes
  - 8.2.4. Household Care
  - 8.2.5. Others

## **9. FLAVORS AND FRAGRANCES MARKET BY GEOGRAPHY**

- 9.1. North America
  - 9.1.1. USA
  - 9.1.2. Canada
  - 9.1.3. Mexico
- 9.2. South America
  - 9.2.1. Brazil
  - 9.2.2. Argentina
  - 9.2.3. Others
- 9.3. Europe
  - 9.3.1. Germany
  - 9.3.2. France
  - 9.3.3. United Kingdom
  - 9.3.4. Spain
  - 9.3.5. Others

#### 9.4. Middle East and Africa

- 9.4.1. Saudi Arabia
- 9.4.2. Israel
- 9.4.3. Others

#### 9.5. Asia Pacific

- 9.5.1. China
- 9.5.2. Japan
- 9.5.3. India
- 9.5.4. Others

### **10. COMPETITIVE INTELLIGENCE**

- 10.1. Competitive Benchmarking and Analysis
- 10.2. Recent Investments and Deals
- 10.3. Strategies of Key Players

### **11. COMPANY PROFILES**

- 11.1. Givaudan
- 11.2. Firmenich
- 11.3. International Flavors & Fragrances Inc
- 11.4. Symrise
- 11.5. Takasago International Corporation
- 11.6. MANE
- 11.7. Frutarom Industries Ltd
- 11.8. Sensient Flavors
- 11.9. The Robertet Group
- 11.10. Huabao International Holdings Limited
- 11.11. BASF SE

LIST OF FIGURES

LIST OF TABLES

## I would like to order

Product name: Flavors And Fragrances Market - Forecasts from 2019 to 2024

Product link: <https://marketpublishers.com/r/F1060DF37D4EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F1060DF37D4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970