

Film Capacitor Market - Forecasts From 2018 to 2023

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Abstracts

The film capacitor market is projected to grow at a CAGR of 2.40% to reach US\$2.522 billion by 2023, from US\$2.188 billion in 2017. The capacitors are used across industry verticals including automotive, manufacturing, consumer electronics, and communication and technology among various others. The growth of these industries will directly influence the demand for these capacitors. Growing demand for various consumer electronics including smartphone, tablets and laptops coupled with increasing demand for electric vehicles will boost the demand for film capacitors. Geographically, Asia Pacific is a very attractive market on account of favourable government policies promoting manufacturing industry and the demand for electric vehicles. In addition, improvement in the standard of living and rising disposable income will further add to the demand for these capacitors in the APAC region over the forecast period,

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The

values obtained are correlated with the primary inputs of the key stakeholders in the film capacitor value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the film capacitor market.

Major industry players profiled as part of the report are Wima GmbH & Co. KG, Kemet, Cornell Dubilier, Panasonic Corporation, TDK Corporation, Vishay Intertechnology, and AVX Corporation among others.

Segmentation

The film capacitor market has been analyzed through the following segments:

By Voltage

Low Voltage

High Voltage

By Type

Paper Film Capacitor

Plastic Film Capacitor

By End-User Industry

Automotive

Manufacturing

Consumer Electronics

Communication and Technology

Others

By Geography

North America

USA

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

Germany
France
United Kingdom
Spain
Others
Middle East and Africa
Saudi Arabia
Israel
Others
Asia Pacific
China
Japan
South Korea
India
Others

Contents

1. INTRODUCTION

- 1.1. Market Overview
- 1.2. Market Definition
- 1.3. Scope of the Study
- 1.4. Currency
- 1.5. Assumptions
- 1.6. Base, and Forecast Years Timeline

2. RESEARCH METHODOLOGY

- 2.1. Research Design
- 2.2. Secondary Sources

3. EXECUTIVE SUMMARY

4. MARKET DYNAMICS

- 4.1. Market Segmentation
- 4.2. Market Drivers
- 4.3. Market Restraints
- 4.4. Market Opportunities
- 4.5. Porter's Five Force Analysis
 - 4.5.1. Bargaining Power of Suppliers
 - 4.5.2. Bargaining Power of Buyers
 - 4.5.3. Threat of New Entrants
 - 4.5.4. Threat of Substitutes
 - 4.5.5. Competitive Rivalry in the Industry
- 4.6. Life Cycle Analysis - Regional Snapshot
- 4.7. Market Attractiveness

5. FILM CAPACITOR MARKET BY VOLTAGE

- 5.1. Low Voltage
- 5.2. High Voltage

6. FILM CAPACITOR MARKET BY TYPE

- 6.1. Paper Film Capacitor
- 6.2. Plastic Film Capacitor

7. FILM CAPACITOR MARKET BY END-USER INDUSTRY

- 7.1. Automotive
- 7.2. Manufacturing
- 7.3. Consumer Electronics
- 7.4. Communication and Technology
- 7.5. Others

8. FILM CAPACITOR MARKET BY GEOGRAPHY

- 8.1. North America
 - 8.1.1. USA
 - 8.1.2. Canada
 - 8.1.3. Mexico
 - 8.1.4. Others
- 8.2. South America
 - 8.2.1. Brazil
 - 8.2.2. Argentina
 - 8.2.3. Others
- 8.3. Europe
 - 8.3.1. Germany
 - 8.3.2. France
 - 8.3.3. United Kingdom
 - 8.3.4. Spain
 - 8.3.5. Others
- 8.4. Middle East and Africa
 - 8.4.1. Saudi Arabia
 - 8.4.2. Israel
 - 8.4.3. Others
- 8.5. Asia Pacific
 - 8.5.1. China
 - 8.5.2. Japan
 - 8.5.3. South Korea
 - 8.5.4. India
 - 8.5.5. Others

9. COMPETITIVE INTELLIGENCE

- 9.1. Market Share Analysis
- 9.2. Recent Investment and Deals
- 9.3. Strategies of Key Players

10. COMPANY PROFILES

- 10.1. Wima GmbH & Co. KG
 - 10.1.1. Company Overview
 - 10.1.2. Financials
 - 10.1.3. Products and Services
 - 10.1.4. Recent Developments
- 10.2. Kemet
 - 10.2.1. Company Overview
 - 10.2.2. Financials
 - 10.2.3. Products and Services
 - 10.2.4. Recent Developments
- 10.3. Cornell Dubilier
 - 10.3.1. Company Overview
 - 10.3.2. Financials
 - 10.3.3. Products and Services
 - 10.3.4. Recent Developments
- 10.4. Panasonic Corporation
 - 10.4.1. Company Overview
 - 10.4.2. Financials
 - 10.4.3. Products and Services
 - 10.4.4. Recent Developments
- 10.5. TDK Corporation
 - 10.5.1. Company Overview
 - 10.5.2. Financials
 - 10.5.3. Products and Services
 - 10.5.4. Recent Developments
- 10.6. Vishay Intertechnology
 - 10.6.1. Company Overview
 - 10.6.2. Financials
 - 10.6.3. Products and Services
 - 10.6.4. Recent Developments

10.7. AVX Corporation

10.7.1. Company Overview

10.7.2. Financials

10.7.3. Products and Services

10.7.4. Recent Developments

10.8. Nichicon Corporation

10.8.1. Company Overview

10.8.2. Financials

10.8.3. Products and Services

10.8.4. Recent Developments

10.9. Wurth Elektronik GmbH & Co. KG

10.9.1. Company Overview

10.9.2. Financials

10.9.3. Products and Services

10.9.4. Recent Developments

10.10. Vicor Corporation

10.10.1. Company Overview

10.10.2. Financials

10.10.3. Products and Services

10.10.4. Recent Developments

10.10.5.

LIST OF FIGURES

LIST OF TABLES

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