

Film Adhesives Market - Forecasts from 2019 to 2024

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Abstracts

The film adhesives market is projected to grow at a CAGR of 4.95% to reach US\$1.820 billion by 2024, from US\$1.362 billion in 2018. Film adhesives consist of a thin layer of adhesive supported on a removable backing. These adhesives are high-performance bonding agents that are widely used in automotive, aerospace, and assembly industries. High performance, handling convenience, reduced material waste, customized width and thickness, and flame retardancy are the major factors that are boosting the demand for film adhesives. Furthermore, rising concept of DIY (Do-It-Yourself) in developed and developing countries is leading to a huge demand for adhesives which in turn is supporting the growth of film adhesives. The market is expected to grow at a steady pace owing to its growing demand in industries such as packaging and healthcare.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study has been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The

values obtained are correlated with the primary inputs of the key stakeholders in the film adhesives value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining a faster and efficient understanding of the film adhesives market.

Major industry players profiled as part of the report are Koninklijke Ten Cate BV., Hexcel Corporation, Pacific Coast Composites, Bondline Electronic Adhesives, Inc., Bostik- an ARKEMA company, 3M, H.B Fuller Company, and Hitachi Chemical Co., Ltd.

Segmentation

The film adhesives market has been analyzed through the following segments:

By Type

Pressure Sensitive

Heat Activated

By Material

Thermoset

Thermoplastic

Flame Retardant

By End-User Industry

Automotive

Aerospace

Electrical and Electronics

Others

By Geography

North America

USA

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

Germany
France
United Kingdom
Others
Middle East and Africa
Saudi Arabia
Israel
Others
Asia Pacific
China
Japan
India
Others

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