

Feed Protein Market - Forecast from 2026 to 2031

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Abstracts

The feed protein market is projected to expand at a 5.5% CAGR, attaining USD 468.473 billion in 2031 from USD 339.760 billion in 2025.

The feed protein market is a critical and dynamic segment of the global animal nutrition industry, characterized by its direct impact on production efficiency and cost. As the most expensive component of feed, accounting for a significant portion of production expenditures, protein is a primary focus for feed formulators. The core objective within the industry is to source ingredients that offer high protein content with a favorable amino acid balance at a competitive cost, driving continuous research and development into alternative and advanced protein sources.

A confluence of macroeconomic and sector-specific trends is fueling market growth. Evolving economic conditions and improving agricultural financial landscapes in developing nations are creating a more robust environment for market expansion. This is underpinned by a sustained increase in global demand for animal products, particularly packaged and processed meat and dairy. This demand places intense pressure on livestock producers to enhance both the quality and productivity of their herds, making optimized nutrition a strategic imperative.

The functional role of protein varies significantly across livestock segments, each contributing to market drivers. In poultry nutrition, protein is an essential ingredient that supports development, immunity, egg production, and overall biological efficiency. The growth of the poultry meat industry directly translates into increased demand for high-quality protein sources. Within the dairy sector, protein feed supplements are valued for improving meal digestibility and feed conversion ratios, offering a means to lower overall feed costs while efficiently replenishing essential nutrients to boost milk yield. Similarly, in aquaculture, advanced protein sources are integral to formulating diets that optimize fish health and growth performance.

The market is characterized by a diverse sourcing landscape. Plant-based proteins, particularly soybean meal, continue to dominate the supply base due to their widespread availability and established nutritional profile. Concurrently, there is a noted expansion in the usage of animal-based proteins, such as meat meals. The industry is also advancing through the innovation of new protein sources, including hydrolyzed proteins, which not only support optimal zootechnical performance but also offer functional benefits like antimicrobial and antioxidant properties. This innovation is strategically aimed at reducing costs while enhancing feed efficacy.

Geographically, the market exhibits distinct regional dynamics. North America maintains a significant market share, supported by a large processed meat sector and advanced feed processing technologies. Demand in this region is driven by the need for high-performance compound feeds that enhance animal efficiency.

However, the Asia-Pacific region is predicted to experience substantial growth, emerging as the most dynamic market. This expansion is fueled by a combination of factors: a rapidly increasing population driving demand for meat products, rising disposable incomes, and a strategic focus on enhancing farm animal yield through improved nutrition. The recognition of agriculture and food production as essential sectors in the region underscores the importance of providing high-quality feed to livestock, creating a fertile ground for the adoption of feed proteins. Ongoing studies and technological innovation in animal husbandry practices further contribute to the region's strong growth prospects.

Key Benefits of this Report:

Insightful Analysis: Gain detailed market insights covering major as well as emerging geographical regions, focusing on customer segments, government policies and socio-economic factors, consumer preferences, industry verticals, and other sub-segments.

Competitive Landscape: Understand the strategic maneuvers employed by key players globally to understand possible market penetration with the correct strategy.

Market Drivers & Future Trends: Explore the dynamic factors and pivotal market trends and how they will shape future market developments.

Actionable Recommendations: Utilize the insights to exercise strategic decisions to uncover new business streams and revenues in a dynamic environment.

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Report Coverage:

Historical data from 2021 to 2025 & forecast data from 2026 to 2031

Growth Opportunities, Challenges, Supply Chain Outlook, Regulatory Framework, and Trend Analysis

Competitive Positioning, Strategies, and Market Share Analysis

Revenue Growth and Forecast Assessment of segments and regions including countries

Company Profiling (Strategies, Products, Financial Information, and Key Developments among others.

Feed Proteins Market Segmentation:

By Source

Plant Protein

Soybean

Oil Meal Crops

Legumes

Others

Animal Protein

By Feed Type

Compound & Blended Feed

Grains & Pellets

Silage

Others

By Livestock

Poultry

Swine

Cattle

Aquaculture

Others

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

UAE

Israel

Others

Asia Pacific

China

India

Japan

South Korea

Indonesia

Thailand

Taiwan

Others

Contents

1. EXECUTIVE SUMMARY

2. MARKET SNAPSHOT

- 2.1. Market Overview
- 2.2. Market Definition
- 2.3. Scope of the Study
- 2.4. Market Segmentation

3. BUSINESS LANDSCAPE

- 3.1. Market Drivers
- 3.2. Market Restraints
- 3.3. Market Opportunities
- 3.4. Porter's Five Forces Analysis
- 3.5. Industry Value Chain Analysis
- 3.6. Policies and Regulations
- 3.7. Strategic Recommendations

4. TECHNOLOGICAL OUTLOOK

5. FEED PROTEINS MARKET BY SOURCE

- 5.1. Introduction
- 5.2. Plant Protein
 - 5.2.1. Soybean
 - 5.2.2. Oil Meal Crops
 - 5.2.3. Legumes
 - 5.2.4. Others
- 5.3. Animal Protein

6. FEED PROTEINS MARKET BY FEED TYPE

- 6.1. Introduction
- 6.2. Compound & Blended Feed
- 6.3. Grains & Pellets
- 6.4. Silage

6.5. Others

7. FEED PROTEINS MARKET BY LIVESTOCK

7.1. Introduction

7.2. Poultry

7.3. Swine

7.4. Cattle

7.5. Aqualculture

7.6. Others

8. FEED PROTEINS MARKET BY GEOGRAPHY

8.1. Introduction

8.2. North America

8.2.1. By Type

8.2.2. By Feed Type

8.2.3. By Livestock

8.2.4. By Country

8.2.4.1. USA

8.2.4.2. Canada

8.2.4.3. Mexico

8.3. South America

8.3.1. By Type

8.3.2. By Feed Type

8.3.3. By Livestock

8.3.4. By Country

8.3.4.1. Brazil

8.3.4.2. Argentina

8.3.4.3. Others

8.4. Europe

8.4.1. By Type

8.4.2. By Feed Type

8.4.3. By Livestock

8.4.4. By Country

8.4.4.1. Germany

8.4.4.2. France

8.4.4.3. United Kingdom

8.4.4.4. Spain

8.4.4.5. Others

8.5. Middle East and Africa

8.5.1. By Type

8.5.2. By Feed Type

8.5.3. By Livestock

8.5.4. By Country

8.5.4.1. Saudi Arabia

8.5.4.2. UAE

8.5.4.3. Israel

8.5.4.4. Others

8.6. Asia Pacific

8.6.1. By Type

8.6.2. By Feed Type

8.6.3. By Livestock

8.6.4. By Country

8.6.4.1. China

8.6.4.2. India

8.6.4.3. Japan

8.6.4.4. South Korea

8.6.4.5. Indonesia

8.6.4.6. Thailand

8.6.4.7. Taiwan

8.6.4.8. Others

9. COMPETITIVE ENVIRONMENT AND ANALYSIS

9.1. Major Players and Strategy Analysis

9.2. Market Share Analysis

9.3. Mergers, Acquisitions, Agreements, and Collaborations

9.4. Competitive Dashboard

10. COMPANY PROFILES

10.1. Darling Ingredients

10.2. Archer Daniels Midland Company

10.3. Alltech

10.4. Charoen Pokphand Group Company, Ltd

10.5. Evonik Industries AG

10.6. Novonosis

- 10.7. Cargill Inc
- 10.8. Kerry Group PLC
- 10.9. Roquette Frères
- 10.10. Glanbia PLC
- 10.11. DSM-Firmenich
- 10.12. Omega Protein Corporation

11. APPENDIX

- 11.1. Currency
- 11.2. Assumptions
- 11.3. Base and Forecast Years Timeline
- 11.4. Key Benefits for the Stakeholders
- 11.5. Research Methodology
- 11.6. Abbreviations

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