

Europe Powered Air Purifying Respirator (PAPR) Market - Forecasts from 2018 to 2023

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Abstracts

Europe powered air purifying respirator market was valued at US\$112.345 million in 2017 and is projected to grow at a CAGR of 4.56% during the forecast period to reach a market size of US\$146.847 million by 2023. Powered air purifying respirators are a type of personal protective equipment used for protection in areas with contaminated air. These devices use a powered blower to blow out contaminated air through a HEPA filter, removing the contaminated particles and supplying cleaner air to the user. The demand for PAPRs in the region will be driven by the rising manufacturing and construction activities across Europe. Moreover, stringent norms related to workplace health and safety will create ample opportunities for existing as well as new market players to boost their market share in the European region during the given time frame. By facepiece type, Europe powered air purifying respirator is segmented as Full Facepiece, Half Mask Facepiece, and Others. Full facepiece holds the significant share owing to the growing concerns towards employee's safety in hazardous activities coupled with the rising need for respiratory protection against the toxic environment. Half mask facepiece is widely used in the construction sector and is expected to grow at a significant rate as a result of increasing construction activities in the region. By industry vertical, the Europe powered air purifying respirator market is segmented as manufacturing, construction, mining, healthcare, oil and gas, and chemical. Strict regulations related to safety at workplace across industries is driving the powered air purifying respirator (PAPR) market growth. Geographically, the Europe Powered Air Purifying Respirator (PAPR) market is segmented as Germany, France, United Kingdom, Spain, Italy, and Others. Germany accounts for a substantial share in the market on account of large manufacturing industry and is projected to grow a significant rate. The United Kingdom will also witness substantial market growth during the forecast period.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the Europe PAPR market.

Major industry players profiled as part of the report are 3M, Bullard, Honeywell International, Inc., and MSA Safety Incorporated, among others.

Segmentation

The Europe powered air-purifying respirator (PAPR) market has been analyzed through the following segments:

By Facepiece Type

Full Facepiece

Half Mask Facepiece

Others

By Industry Vertical

Manufacturing

Construction

Mining

Healthcare

Oil and Gas

Chemical

By Country

Germany

France
United Kingdom
Spain
Italy
Others

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