

Europe Middle East and Africa Poultry Feed Market - Forecasts from 2019 to 2024

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Abstracts

Europe Middle East and Africa poultry feed market is expected to grow at a compound annual growth rate of 3.41% over the forecast period to reach a market size of US\$67.569 billion in 2024 from US\$55.245 billion in 2018. Growing quick service restaurants and rising livestock diseases couple with rising demand for quality meat products by consumers have significantly contributed to the increasing demand for poultry feed in the region during the forecast period. In addition, growing livestock population along with the shift from unorganized livestock farming to the organized sector is further expected to propel the market growth opportunities in the coming years.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations being implemented by the relevant agencies. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study has been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottoms-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the

Europe Middle East and Africa poultry feed value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the Europe Middle East and Africa Poultry feed market.

Major industry players profiled as part of the report are Cargill, Incorporated, Purina Poultry Nutrition (Land O'Lakes), Archer Daniels Midland, De Heus, Tyson Foods and Alltech among others.

Segmentation

The Europe Middle East and Africa poultry feed market has been analyzed through following segments:

By Raw Materials

- Soya
- Wheat
- Corn
- Others

By Country

- Germany
- Spain
- United Kingdom
- Italy
- Netherlands
- Ireland
- Turkey
- Saudi Arabia
- Russia
- Poland
- Ukraine
- Others

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