

Europe Middle East and Africa (EMEA) Conductive Silicone Market - Forecasts From 2016 To 2021

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Abstracts

The Europe, Middle East, and Africa (EMEA) Conductive Silicone market is projected to reach US\$0.879 billion in 2021, increasing from US\$0.602 billion in 2015. During this period, the market is expected to grow at a CAGR of 6.52%. The European market witnessed high demand for conductive silicone in the form of silicone rubber, resins, sealants, elastomers, lubricants and plastic additive, mainly attributable to the presence of a large automotive, aerospace and defense sector in the region. The construction and consumer electronics segment is a significant growth driver the Middle East conductive silicone market, which has been characterized by very high demand for world class housing and goods like personal luxury goods as most economies enjoyed high returns from a flourishing oil business. In the African region, much of the demand for conductive silicone is generated by the telecommunications, energy, and infrastructure segment.

Research Methodology

This section provides an anatomy of the research process followed for calculating market size and forecasts along with a list of the secondary data sources used and the primary inputs which were taken for data validation. It also provides an outline of the various segmentations which have been covered as part of the report.

Market Dynamics

In this section, the entire market is explained along with various drivers, restraints, and opportunities which exist in the current market. This section of the report also provides supplier and industry outlook as a whole; key industry, global and regional regulations which are determining the market growth. Complete industry analysis has also been

covered by Porter's five forces model as a part of this report section.

Segmentation

EMEA Conductive Silicone market has been segmented based on type, application, end-use industry and geography as below:

By Type

Silicone Elastomers

Silicone Gels

Silicone Resins

Others

By Application

Thermal Interface Materials (TIM)

Adhesives and Sealants

Encapsulants and Potting Compounds

Conformal Coatings

Others

By End Use Industry

Communication and Technology

Automotive

Energy and Power

Construction

Media and Entertainment

Others

By Geography

Europe

UK

Germany

France

Spain

Others

Middle East and Africa

Market Players

This Section deals with major players in the market, their market shares, products, growth strategies, financials, and recent investments among others. Key industry players in the Conductive Silicone market are DOW Corning Corporation, Shin-Etsu Chemical, Evonik Industries, ACC Silicones Ltd, and Momentive Performance Materials among others.

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