

Europe Middle East and Africa (EMEA) Colocation Market - Forecasts from 2016 to 2021

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Abstracts

Europe Middle East and Africa (EMEA) colocation market is estimated to be \$8.121 billion in 2015 and will expand at a CAGR of 15.58% over the forecast period to reach a total market size of \$19.359 billion by the end of 2021. The UK, Germany, France and the Netherlands are the major colocation hubs in the region. The colocation market in the region is gaining momentum on account of increased spending for the enterprises in the region. The high growth is on account of data center colocation enterprises looking to expand their operations through mergers and acquisitions, as well as building up of new data centers in the region.

Retail and Wholesale colocation are the major colocation models offered by different colocation service providers. Retail Colocation accounts for the major market while wholesale colocation providers have started focusing on short-term deals to remain competitive.

This report provides a comprehensive analysis of the EMEA Data Center Colocation market. The market size and forecast of regional, country level and various segments has been provided in US\$ billion.

Under market dynamics section, different drivers, restraints, current trends and opportunities which exist in the market have been discussed with a detailed analysis regarding the same. Market analysis has been provided with the help of Porter's Five Forces model. The other major sub-sections under this section are supplier outlook, industry outlook, industry lifecycle analysis, and value chain.

Scenario analysis has also been provided considering the different factors affecting the EMEA Data Center Colocation market. Under this section, different scenarios like



industry regulations and economic factors have been considered to provide market trends over the forecast period.

The report also provides 360? view of the market by segmenting it into colocation model and end users. On the basis of the colocation model, EMEA Data Center Colocation market has been segmented into Retail and Wholesale Colocation. In terms of end users, the market has been segmented into small medium and large enterprises.

The opportunities which exist in different countries has also been covered by the wideranging market segmentation and forecast for the U.K., Germany, France, Saudi Arabia and others.

Competition analysis section lists vendor market share, recent investments by some of the major players, deals and strategies adopted by them to increase their visibility in the market. Major colocation service providers have been covered as part of this section



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