

Europe Middle East and Africa (EMEA) Automated Material Handling Market - Forecasts from 2016 to 2021

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Abstracts

Europe Middle East and Africa (EMEA) Automated Material Handling Market is estimated to grow from US\$6.677 billion in 2015 to US\$11.894 billion by 2021, at a CAGR of 10.10% over the forecast period. Growing demand for automation solutions is the major driver of EMEA automated material handling market. Rising concern over workers' safety in hazardous working environment has augmented the deployment of these solutions across various end user industries. Improving economic scenario and steps being taken to boost core industries, will further propel the market growth.

First section of the report deals with detailed research methodology for calculating market size and forecasts, secondary data sources used and the primary inputs which were taken for data validation. This section also outlines various segmentations which have been covered as part of the report.

Next section provides comprehensive market dynamics through an overview section along with growth drivers, challenges and opportunities which exist in the current market. This section of the report also provides supplier and industry outlook as a whole; key industry and regional regulations which are determining the product specifications and a brief technological aspect of automated material handling solutions. Complete industry analysis has also been covered through Porter's five forces model as a part of this report section.

Thirdly, EMEA Automated Material Handling market has been segmented by product, industry vertical, and geography. By product, the market has been segmented as automated guided vehicles (towing vehicles, unit load vehicles, pallet trucks, fork trucks, hybrid vehicles among others) and automated storage and retrieval systems (unit load,

mini load, robotic AS/RS among others). EMEA Automated Material Handling market has further been segmented by industry vertical as manufacturing, healthcare, chemical, paper, food and beverage, warehousing, and others. By geography, the segmentation has been done into Europe (United Kingdom, Germany, France, Italy, Spain, and others) and Middle East and Africa.

Finally, competitive intelligence section deals with major players in the market, their market shares, growth strategies, products, financials, and recent investments among others. Key industry participants have been profiled as part of this section are The Schaefer Group, BEUMER Group, Bosch Rexroth, Daifuku Co., Ltd. and Swisslog among others.

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