

# Europe Middle East and Africa Animal Feed Market - Forecasts from 2019 to 2024

<https://marketpublishers.com/r/EFBC325F9F8EN.html>

Date: February 2019

Pages: 91

Price: US\$ 3,200.00 (Single User License)

ID: EFBC325F9F8EN

## Abstracts

The Europe Middle East and Africa Animal feed market is expected to grow at a compound annual growth rate of 2.73% over the forecast period to reach a market size of US\$138.900 billion in 2024 from US\$118.177 billion in 2018. Increasing consumption of raw and processed meat along with the rising health consciousness among consumers are driving the demand for animal feed market in the region. In addition, growing quick service restaurants and rising livestock diseases the couple with rising demand for quality meat products by consumers have significantly contributed to the increasing demand for animal feed in the region during the forecast period.

Furthermore, growing livestock population along with the shift from unorganized livestock farming to the organized sector is further expected to propel the market growth opportunities in the coming years.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations being implemented by the relevant agencies. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study has been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while

conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the Europe Middle East and Africa Animal feed value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the Europe Middle East and Africa Animal feed market.

Major industry players profiled as part of the report are Cargill, Incorporated, Purina Animal Nutrition (Land O'Lakes), New Hope Group, Archer Daniels Midland, BASF SE, and De Heus among others.

## Segmentation

The Europe Middle East and Africa animal feed market has been analyzed through following segments:

### By Type

Fodder

Forage

Compound Feed

### By Livestock

Swine

Aquatic Animals

Cattle

Poultry

Others

### By Raw Materials

Soya

Canola

Rendered Meal

### By Production Systems

Integrated

## Commercial mills

### By Country

Germany

Spain

United Kingdom

Italy

Netherlands

Ireland

Turkey

Saudi Arabia

Russia

Poland

Ukraine

Others

## Contents

### **1. INTRODUCTION**

- 1.1. MARKET OVERVIEW
- 1.2. MARKET DEFINITION
- 1.3. SCOPE OF THE STUDY
- 1.4. CURRENCY
- 1.5. ASSUMPTIONS
- 1.6. BASE, AND FORECAST YEARS TIMELINE

### **2. RESEARCH METHODOLOGY**

- 2.1. RESEARCH DESIGN
- 2.2. SECONDARY SOURCES

### **3. EXECUTIVE SUMMARY**

### **4. MARKET DYNAMICS**

- 4.1. MARKET SEGMENTATION
- 4.2. MARKET DRIVERS
- 4.3. MARKET RESTRAINTS
- 4.4. MARKET OPPORTUNITIES
- 4.5. PORTER'S FIVE FORCE ANALYSIS
  - 4.5.1. BARGAINING POWER OF SUPPLIERS
  - 4.5.2. BARGAINING POWER OF BUYERS
  - 4.5.3. THREAT OF NEW ENTRANTS
  - 4.5.4. THREAT OF SUBSTITUTES
  - 4.5.5. COMPETITIVE RIVALRY IN THE INDUSTRY
- 4.6. LIFE CYCLE ANALYSIS - REGIONAL SNAPSHOT
- 4.7. MARKET ATTRACTIVENESS

### **5. EUROPE MIDDLE EAST AND AFRICA ANIMAL FEED MARKET BY TYPE**

- 5.1. FODDER
- 5.2. FORAGE
- 5.3. COMPOUND FEED

## **6. EUROPE MIDDLE EAST AND AFRICA ANIMAL FEED MARKET BY LIVESTOCKS**

- 6.1. PORK
- 6.2. AQUATIC ANIMALS
- 6.3. CATTLE
- 6.4. POULTRY
- 6.5. OTHERS

## **7. EUROPE MIDDLE EAST AND AFRICA ANIMAL FEED MARKET BY RAW MATERIAL**

- 7.1. SOYA
- 7.2. CANOLA
- 7.3. RENDERED MEAL

## **8. EUROPE MIDDLE EAST AND AFRICA ANIMAL FEED MARKET BY PRODUCTION SYSTEMS**

- 8.1. INTEGRATED
- 8.2. COMMERCIAL MILLS

## **9. EUROPE MIDDLE EAST AND AFRICA ANIMAL FEED MARKET BY COUNTRY**

- 9.1. Germany
  - 9.1.1. BY LIVESTOCK
- 9.2. Spain
  - 9.2.1. BY LIVESTOCK
- 9.3. United Kingdom
  - 9.3.1. BY LIVESTOCK
- 9.4. Italy
  - 9.4.1. BY LIVESTOCK
- 9.5. Netherlands
  - 9.5.1. BY LIVESTOCK
- 9.6. Ireland
  - 9.6.1. BY LIVESTOCK
- 9.7. Turkey
  - 9.7.1. BY LIVESTOCK
- 9.8. Saudi Arabia
  - 9.8.1. BY LIVESTOCK

## 9.9. Russia

### 9.9.1. BY LIVESTOCK

## 9.10. Poland

### 9.10.1. BY LIVESTOCK

## 9.11. Ukraine

### 9.11.1. BY LIVESTOCK

## 9.12. OTHERS

### 9.12.1. BY LIVESTOCK

## **10. COMPETITIVE INTELLIGENCE**

### 10.1. Competitive Benchmarking and Analysis

### 10.2. RECENT INVESTMENT AND DEALS

### 10.3. STRATEGIES OF KEY PLAYERS

## **11. COMPANY PROFILES**

### 11.1. CARGILL, INCORPORATED

#### 11.1.1. COMPANY OVERVIEW

#### 11.1.2. FINANCIALS

#### 11.1.3. PRODUCTS AND SERVICES

#### 11.1.4. RECENT DEVELOPMENTS

### 11.2. PURINA ANIMAL NUTRITION (LAND O'LAKES)

#### 11.2.1. COMPANY OVERVIEW

#### 11.2.2. FINANCIALS

#### 11.2.3. PRODUCTS AND SERVICES

#### 11.2.4. RECENT DEVELOPMENTS

### 11.3. NEW HOPE GROUP

#### 11.3.1. COMPANY OVERVIEW

#### 11.3.2. FINANCIALS

#### 11.3.3. PRODUCTS AND SERVICES

#### 11.3.4. RECENT DEVELOPMENTS

### 11.4. ARCHER DANIELS MIDLAND

#### 11.4.1. COMPANY OVERVIEW

#### 11.4.2. FINANCIALS

#### 11.4.3. PRODUCTS AND SERVICES

#### 11.4.4. RECENT DEVELOPMENTS

### 11.5. BASF SE

#### 11.5.1. COMPANY OVERVIEW

- 11.5.2. FINANCIALS
- 11.5.3. PRODUCTS AND SERVICES
- 11.5.4. RECENT DEVELOPMENTS
- 11.6. DE HEUS
  - 11.6.1. COMPANY OVERVIEW
  - 11.6.2. FINANCIALS
  - 11.6.3. PRODUCTS AND SERVICES
  - 11.6.4. RECENT DEVELOPMENTS
- 11.7. TYSON FOODS
  - 11.7.1. COMPANY OVERVIEW
  - 11.7.2. FINANCIALS
  - 11.7.3. PRODUCTS AND SERVICES
  - 11.7.4. RECENT DEVELOPMENTS
- 11.8. ALLTECH
  - 11.8.1. COMPANY OVERVIEW
  - 11.8.2. FINANCIALS
  - 11.8.3. PRODUCTS AND SERVICES
  - 11.8.4. RECENT DEVELOPMENTS
- 11.9. NOVUS INTERNATIONAL
  - 11.9.1. COMPANY OVERVIEW
  - 11.9.2. FINANCIALS
  - 11.9.3. PRODUCTS AND SERVICES
  - 11.9.4. RECENT DEVELOPMENTS
- 11.10. NUTRECO
  - 11.10.1. COMPANY OVERVIEW
  - 11.10.2. FINANCIALS
  - 11.10.3. PRODUCTS AND SERVICES
  - 11.10.4. RECENT DEVELOPMENTS
- LIST OF FIGURES
- LIST OF TABLES

## I would like to order

Product name: Europe Middle East and Africa Animal Feed Market - Forecasts from 2019 to 2024

Product link: <https://marketpublishers.com/r/EFBC325F9F8EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EFBC325F9F8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970