

Europe Material Handling Market - Forecasts from 2020 to 2025

<https://marketpublishers.com/r/E68B1B7388FEN.html>

Date: February 2020

Pages: 98

Price: US\$ 3,250.00 (Single User License)

ID: E68B1B7388FEN

Abstracts

The Europe material handling market is estimated to grow from US\$44.263 billion in 2019 to US\$56.483 billion by 2025, at a CAGR of 3.86% over the forecast period. The material handling market comprises of tools and mechanical systems that are used for retrieving, storing and transporting goods and materials, among others within manufacturing and warehousing facilities. These sets of equipment are primarily installed as well as used in areas where it is unviable for implementing manual labor. These sets of equipment mainly find their applications in activities such as transporting, storage, packaging, assembly and in cases where the goods are required be restacked form one area to another. As the world witnesses a growing requirement business transaction that is happening every day, the requiem of manufacturing, warehousing as well as fulfillment centers are also increasing due to the rapidly growing eCommerce industry. To this end, these sets of equipment provide a swift, efficient and precise means of transporting goods. The inclusion of this equipment not only aid in the swift delivery of goods to the customers but also contributes to the overall efficiency of the supply chain.

Further, the growing awareness of workplace safety among industries and warehouses is now among the top priorities of all the companies irrespective of their scale of operations. The importance of this consideration has become so stark that it features at par with the profit-making objectives of various organizations. Concomitant to the increasing industrial activities, the demand for the material handling market in Europe is going to witness healthy growth during the forecast period. Further, there has been an uptick in communication in recent times due to the increase in business transactions during the last decade. This has led governments and private players to invest in a variety of infrastructure development. To capitalize on the growing opportunities there have been quite a few expansions of operations in the European material handling

market.

Growing Investments by the players to improve market position

For instance, in January 2020 Fortna, a leading global automation, engineering services, and software company, is set to acquire the Hamburg based Pierau Planung that is renowned for providing industry-leading supply chain consulting services to great variety of clients all over the world, that belong to a range of end-markets, that is inclusive of but not limited to e-commerce, food & beverage, industrial distribution and retail. Fortna's rationale behind is to leverage Pierau Planung's robust client base and their renowned supply chain and logistics expertise. Among others, the expertise of Pierau Planung lies in the development of transformative automation and logistics.

Another notable expansion is that of Newcastle Systems, which is a leading mobile-powered workplace solution. Its expertise lies in transforming manufacture facilities, warehousing, and retail floors into an efficient system. In March 2019, it has announced a partnership with Andreas Laubner GmbH that is based in Germany. The latter specializes in automatic identification solutions, barcode technology, data capture, and office machine technique. With this arrangement, Laubner is expected to complete its product portfolio to be made available for sale to customers in distribution centers, manufacturing, warehousing throughout the European Union. On the other hand, there are expansions beyond Europe onto other countries as well. For instance, Jungheinrich AG, a leading company operating in this market around the globe expanded its spare parts logistics capacities to South East Asia in April 2019. Moreover, the Hamburg based K?rber AG group that operates in sectors that are inclusive of Logistics Systems, among others has acquired a majority stake in Cohesio Group Ltd. an Australian based company that is a leading integrator of voice-directed and autonomous mobile robotics solutions for logistics. The objective is to strengthen K?rber AG's Business Area Logistics Systems with Cohesio's broad product and service portfolio that is technology-oriented and would complement the Logistics Systems section of K?rber AG with its pioneering deployment of autonomous mobile robotics solution in the region.

Segmentation:

By Equipment-Type

Storage & handling equipment

Storage & handling equipment

Racks

Stacking Frames

Shelves, Bins & Drawers

Mezzanines

Industrial trucks

Automated Guided Vehicles (AGVs)

Hand, platform & pallet trucks

Order pickers

Pallet jacks

Side loaders

Walkie stackers

Bulk material handling equipment

Conveyor belts

Stackers

Reclaimers

Elevators

Others

Robotics

Automated Storage & Retrieval System (AS/RS)

Unit-Load AS/RS

Mini-Load AS/RS

By Application

Assembly

Storage

Packaging

Transportation

Others

By End-User Industry

Automotive

Electronics

Chemical

Pharmaceutical

Aviation

Others

By Country

Germany

France

United Kingdom

Italy

Others

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