

Europe Examination Gloves Market - Forecasts from 2018 to 2023

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Abstracts

The Europe examination glove market is projected to grow at a CAGR of 9.11%, rising from US\$1,299.874 million in 2017 to reach a market size of US\$2,193.033 million by 2023. Examination gloves are disposable gloves designed to aid medical practitioners by providing them protection from cross contamination from patients. The major factors driving the demand for these gloves in the region are increasing healthcare expenditure and a growing number of healthcare institutions. In addition, growing health concerns coupled with a growing geriatric population will further add to the growing demand for these gloves. However, the adverse environmental impacts due to the use of synthetic examination gloves along with rising health concerns regarding the use of powdered gloves will restrict the growing demand for this market. Development of cost-effective sterile synthetic examination glove to comply with the stringent government regulation offer a business opportunity to medical glove manufacturers in the European region over the forecast period.

By material, the Europe examination glove market is segmented as latex and synthetic. Synthetic based examination glove was estimated to hold a significant share in the market in 2017 and is projected to expand further by the end of the forecast period on account of increasing preference of nitrile based examination glove in the region as a result of growing focus on improving the safety of healthcare personnel.

By sterility, the Europe examination glove market is segmented as sterile and non-sterile examination glove. The non-sterile examination gloves are more commonly used owing to their wide range of applications coupled with the ability to provide an efficient infection control mechanism comparable to that of sterile examination gloves for non-invasive procedures.

By countries, the Europe examination gloves market is segmented as Germany, France, United Kingdom, Spain, Nordic region, and others. Germany is estimated to be a dominant market in Europe in 2017, accounting for a healthy market share in 2017

which is further anticipated to increase by the end of the forecast period. Simultaneously, Spain examination glove market is anticipated to grow at a significant pace on account of the government's effort to improve ratio of physicians per capita among other factors.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining a faster and efficient understanding of the Europe examination glove market.

Major industry players profiled as part of the report are Curas Ltd., Cardinal Health, Ansell Limited, Medline Industries, Inc., MRK Healthcare, among others.

Segmentation

The Europe examination glove market has been analyzed through the following segments:

By Material

Latex

Synthetic

By Sterility

Sterile

Non-Sterile

By Type

Powdered
Non-Powdered
By Geography
Germany
France
United Kingdom
Spain
Others

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