

Europe Control Valve Market - Forecasts from 2016 to 2021

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Abstracts

Europe Control Valve Market is estimated to grow from US\$1.803 billion in 2015 to US\$2.521 billion by 2021, at a CAGR of 5.75% over the forecast period. New and stricter regulations for ballast water treatment are boosting the demand for control valves. Expanding production of oil and gas from subsea sources is augmenting the requirement of efficient and expensive industrial control valves. High labor costs in European countries are forcing manufacturers to shift towards automation system in process industries. This is further propelling the growth of control valve market in Europe. Development of nuclear power infrastructure in France will bolster the growth of European Control Valve market during the forecast period.

Research Methodology

The first section of the report deals with detailed research methodology for calculating market size and forecasts, secondary data sources used and the primary inputs which were taken for data validation. This section also outlines various segmentations which have been covered as part of the report.

Market Dynamics

Next section provides comprehensive market dynamics through an overview section along with growth drivers, challenges, and opportunities which exist in the current market. This section of the report also provides supplier and industry outlook as a whole; key industry and regional regulations which are determining the product specifications and a brief technological aspect of Control Valve. Complete industry analysis has also been covered by Porter's five forces model as a part of this report section.

Segmentation

Thirdly, Europe Control Valve market has been segmented on the basis of type, end user, and geography. By type, segmentation has been done as hydraulic, pneumatic, and electric. The market has further been segmented by end user as oil and gas, energy and power, water and wastewater, mining, and others. Geographically, segmentation has been done as United Kingdom, Germany, France, Italy, Spain, and others.

Market Players

Finally, competitive intelligence section deals with major players in the market, their market shares, growth strategies, products, financials, and recent investments among others. Key five industry participants profiled as part of this section are Emerson Process Management, Crane, IMI PLC, Pentair, and Flowserve Corporation.

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