

Europe Aerosol Cans Market - Forecasts from 2018 to 2023

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Abstracts

The Europe aerosol cans market was valued at US\$24.580 billion in 2017 and is projected to expand at a CAGR of 2.42% over the forecast period to reach US\$28.376 billion by 2023. Aerosol is designed to dispense its liquid content as a mist or foam. Europe is the largest producer of aerosol globally due to the favorable business environment encouraging firms to establish manufacturing facilities in the region. The growing focus on personal care in Europe is anticipated to drive the aerosol can market. Moreover, the rising disposable income due to the improvement in the employment opportunities and job quality is further driving the market on account increasing consumer expenditure on household products.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in key countries. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the

aerosol cans value chain. Last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the Europe aerosol cans market.

Major industry players profiled as part of the report are Ball Corporation, Crown Holdings Inc., and Ardagh Group S.A among others.

SEGMENTATION

The Europe aerosol cans market has been analyzed through following segments:

By Type

Straight Wall

Necked-in

Shaped

By Materials

Aluminium

Steel

Glass

Plastic

By Propellant

Liquefied Gas Propellant

Compressed Gas Propellant

By End User

Personal Care and Cosmetics

Food and Beverage

Healthcare

Automotive

Others

By Countries

United Kingdom

Germany

France

Spain

Italy

Others

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