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Electronic Design Automation Software Market - Forecast from 2026 to 2031

https://marketpublishers.com/r/E738FB2F4202EN.html
Date: January 2026
Pages: 148
Price: US$ 3,950.00 (Single User License)
ID: E738FB2F4202EN

Abstracts

Electronic Design Automation Software Market, with a 8.25% CAGR, is anticipated to reach USD 22.695 billion in 2031 from USD 14.101 billion in 2025.

The Electronic Design Automation (EDA) software market is fundamentally intertwined with the semiconductor and electronics industries, providing the essential tools for defining, designing, implementing, verifying, and manufacturing semiconductor devices and electronics. This includes the design of integrated circuits (ICs) and printed circuit boards (PCBs). The market's trajectory is propelled by sustained technological advancement, robust demand from the electronics sector, and the pervasive industry trend toward miniaturization.

A primary driver of market growth is the continuous pace of technological innovation. The development and adoption of advanced architectural technologies, such as FinFET for processor design, directly influence the requirements and capabilities of EDA software. Furthermore, the proliferation of emerging technologies like the Internet of Things (IoT), artificial intelligence, and machine learning is creating new avenues for EDA application, thereby expanding the market's scope within technology-driven industries.

Directly fueling this growth is the expansion of the global electronics industry. The increasing consumer and industrial demand for a wide array of electronic products, from smartphones to smart televisions, creates a proportional demand for the semiconductors that power them. As semiconductor design is the core function of EDA software, the health and growth of the electronics manufacturing sector are directly correlated with the expansion of the EDA market.

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Compounding this effect is the persistent industry-wide trend of miniaturization. The drive to create smaller, more powerful, and more feature-rich devices in sectors such as consumer electronics, healthcare, and automotive necessitates increasingly complex semiconductor components. EDA software is critical for designing the miniaturized chips found in devices ranging from wearable fitness trackers and smartphones to medical devices like pacemakers and glucose monitors. This trend continually expands the application and value of EDA tools.

Despite these strong growth drivers, the market faces significant restraints. The semiconductor industry is characterized by constant and rapid technological change. Shifts in semiconductor technologies can lead to fundamental changes in design architectures, creating integration challenges and necessitating that EDA software solutions continuously evolve to remain compatible and effective. This is further complicated by increasing technical complexities, such as those associated with advanced microcontrollers and microprocessors, and the high non-recurring engineering costs for large-scale integration designs. Additionally, the EDA market is vulnerable to disruptions in the semiconductor supply chain, as its demand is derived from the need for semiconductor chips.

From a geographical perspective, North America holds a significant share of the global EDA software market. This leadership is largely attributable to the presence of major global semiconductor and EDA firms, which are concentrated in the region. These companies are responsible for a substantial portion of the research and development that drives technological progress in the field, thereby sustaining demand for advanced EDA tools. The widespread adoption of these tools across key regional industries, including automotive and electronics, further solidifies this market position.

Concurrently, the Asia-Pacific region is demonstrating steady growth, driven by its established role as a global hub for electronics manufacturing and semiconductor production. The presence of major semiconductor manufacturers and the expanding electronics industrial base in countries such as China, South Korea, and India are key factors contributing to the rising demand for EDA software in the region. Similarly, the European market is also anticipated to experience moderate growth.

In conclusion, the EDA software market is sustained by a virtuous cycle of electronics demand, technological innovation, and the technical requirements of device miniaturization. However, market participants must navigate a landscape marked by the inherent challenges of rapid technological obsolescence, design complexity, and its dependency on the stability of the semiconductor industry. The strategic focus of

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leading EDA providers on developing comprehensive, integrated solutions for complex design and verification tasks underscores the industry's response to these evolving challenges.

Key Benefits of this Report:

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Competitive Positioning, Strategies, and Market Share Analysis

Revenue Growth and Forecast Assessment of segments and regions including countries

Company Profiling (Strategies, Products, Financial Information, and Key Developments among others.

Electronic Design Automation Software Market Segmentation:

By Product

Computer-Aided Engineering

Semiconductor IP

IC Physical Design & Verification

Others

By Deployment

On-Premise

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By Application

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