+44 20 8123 2220
info@marketpublishers.com

Electronic Access Control System Market - Forecasts from 2020 to 2025

https://marketpublishers.com/r/EEC8923F0661EN.html
Date: February 2020
Pages: 123
Price: US$ 3,950.00 (Single User License)
ID: EEC8923F0661EN

Abstracts

Electronic Access Control System (EACS) market is projected to grow at a CAGR of 9.15% over the forecast period to reach US$35.806 billion in 2025 from US$21.175 billion in 2019. Electronic Access Control System (EACS) is a method of utilizing electromechanical hardware in order to permit restricted access to private premises. An EAC system provides benefits like convenience, high accuracy, and efficiency of time. AN Electronic access control system consists of authentication systems, intruder alarm, and perimeter security systems. EACS has been employed across various fields from defense to commercial sectors. An electronic access control system is required due to the advantages it offers like preventing unauthorized entry, traffic monitoring, and internet access control among others. Rise in security concerns due rise in terror activities threats coupled with increasing investment in infrastructure are some of the key factors driving the market growth. Falling prices of various EACS solutions due to technological development and huge demand from the government and commercial sectors are other additional factors boosting the growth of this market over the forecast period.

By Technology

The Electronic Access Control System (EACS) market is segmented by technology as detection system, authentication system, and perimeter security system. The authentication system uses the biometric or card-based system for giving authorizes access to private premises. No one without access can enter restricted premises. Perimeter Security System consists of integrated elements and systems that protect a physical area such as a company or an airport. The perimeter security system includes tactical radars, video sensors, and fences with sensors, sensor cables, microwave, and infra-red barriers, concertinas, etc.

+44 20 8123 2220
info@marketpublishers.com

By Application

By application, the electronic access control system (EACS) market is segmented as commercial, residential, industrial, and homeland security. Increasing terror threats to airports, hospitals, and other commercial buildings are growing the demand for electronic access control systems. Investment in building security combined with the strict regulatory framework is also contributing to the market growth. Exponential growth being observed in IT, banking, hospitals, and the retail sector, especially in rapidly developing countries like China and India, is expected to create ample opportunities for the EACS vendors over the next five years.

By Geography

Geographically, the Electronic Access Control System (EACS) market is classified into North America, South America, Europe, Middle East, and Africa, and the Asia Pacific The report also analyses major countries across these regions with complete analysis and forecast along with prevailing market trends and opportunities which each of these countries present for the manufacturers. North America held a significant amount of market share due to the increase in the number of terrorist attacks over the years. Strict security regulation implemented by government and huge investments in advanced security technologies while propelling the EACS market growth in this region. Asia Pacific is expected to grow at the fastest rate owing to rising conflicts and threats of terrorism. Rapid digitization is changing the regulatory framework. The government sector is creating various opportunities in this region for EACS vendors. The rising adoption of technology and the presence of rapidly growing economies of China and India are further expected to contribute to market growth.

Competitive Insights

The market is fragmented owing to the presence of various players; key players dominate the market share owing to their capability to invest in continuous R&D. The major players discussed in the reports are Honeywell International Inc., Bosch Sicherheitssysteme GmbH, ASSA ABLOY, Siemens, and Johnson Controls among others. Key vendors are increasingly focusing on acquiring local players in order to expand their market footprint. Moreover, innovation in product features through the addition of advanced and latest technologies helps vendors to differentiate in the market while gaining a competitive edge.

+44 20 8123 2220
info@marketpublishers.com

Segmentation

The electronic access control system (EACS) market is segmented by component, technology, application, and geography.

By Component

Hardware

Software

Services

By Technology

Detection System

Authentication System

Perimeter Security System

By Application

Commercial

Residential

Industrial

BFSI

Healthcare

Education

Others

Homeland Security

+44 20 8123 2220
info@marketpublishers.com

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

+44 20 8123 2220
info@marketpublishers.com

Israel

UAE

Others

Asia Pacific

China

Japan

South Korea

India

Others

+44 20 8123 2220
info@marketpublishers.com

Contents

1. INTRODUCTION

1.1. Market Definition
1.2. Market Segmentation

2. RESEARCH METHODOLOGY

2.1. Research Data
2.2. Assumptions

3. EXECUTIVE SUMMARY

3.1. Research Highlights

4. MARKET DYNAMICS

4.1. Market Drivers
4.2. Market Restraints
4.3. Porters Five Forces Analysis
  4.3.1. Bargaining Power of Suppliers
  4.3.2. Bargaining Power of Buyers
  4.3.3. Threat of New Entrants
  4.3.4. Threat of Substitutes
  4.3.5. Competitive Rivalry in the Industry
4.4. Industry Value Chain Analysis

5. GLOBAL ELECTRONIC ACCESS CONTROL SYSTEM MARKET ANALYSIS, BY COMPONENT

5.1. Introduction
5.2. Hardware
5.3. Software
5.4. Services

6. GLOBAL ELECTRONIC ACCESS CONTROL SYSTEM MARKET ANALYSIS, BY TECHNOLOGY

+44 20 8123 2220
info@marketpublishers.com

6.1. Introduction
6.2. Detection System
6.3. Authentication System
6.4. Perimeter Security System

7. GLOBAL ELECTRONIC ACCESS CONTROL SYSTEM MARKET ANALYSIS, BY APPLICATION

7.1. Introduction
7.2. Commercial
7.3. Residential
7.4. Industrial
  7.4.1. BFSI
  7.4.2. Healthcare
  7.4.3. Education
  7.4.4. Others
7.5. Homeland Security

8. GLOBAL ELECTRONIC ACCESS CONTROL SYSTEM MARKET ANALYSIS, BY GEOGRAPHY

8.1. Introduction
8.2. North America
  8.2.1. North America Electronic Access Control System Market, By Component, 2019-2025, US$ billion
  8.2.2. North America Electronic Access Control System Market, By Technology, 2019-2025, US$ billion
  8.2.3. North America Electronic Access Control System Market, By Application, 2019-2025, US$ billion
  8.2.4. North America Electronic Access Control System Market, By Country, 2019-2025, US$ billion
    8.2.4.1. USA
    8.2.4.2. Canada
    8.2.4.3. Mexico
8.3. South America
  8.3.1. South America Electronic Access Control System Market, By Component, 2019-2025, US$ billion
  8.3.2. South America Electronic Access Control System Market, By Technology, 2019-2025, US$ billion

+44 20 8123 2220
info@marketpublishers.com

8.3.3. South America Electronic Access Control System Market, By Application, 2019-2025, US$ billion
8.3.4. South America Electronic Access Control System Market, By Country, 2019-2025, US$ billion
8.3.4.1. Brazil
8.3.4.2. Argentina
8.3.4.3. Others
8.4. Europe
8.4.1. Europe Electronic Access Control System Market, By Component, 2019-2025, US$ billion
8.4.2. Europe Electronic Access Control System Market, By Technology, 2019-2025, US$ billion
8.4.3. Europe Electronic Access Control System Market, By Application, 2019-2025, US$ billion
8.4.4. Europe Electronic Access Control System Market, By Country, 2019-2025, US$ billion
8.4.4.1. Germany
8.4.4.2. France
8.4.4.3. United Kingdom
8.4.4.4. Spain
8.4.4.5. Others
8.5. Middle East and Africa
8.5.1. Middle East and Africa Electronic Access Control System Market, By Component, 2019-2025, US$ billion
8.5.2. Middle East and Africa Electronic Access Control System Market, By Technology, 2019-2025, US$ billion
8.5.3. Middle East and Africa Electronic Access Control System Market, By Application, 2019-2025, US$ billion
8.5.4. Middle East and Africa Electronic Access Control System Market, By Country, 2019-2025, US$ billion
8.5.4.1. Saudi Arabia
8.5.4.2. Israel
8.5.4.3. UAE
8.5.4.4. Others
8.6. Asia Pacific
8.6.1. Asia Pacific Electronic Access Control System Market, By Component, 2019-2025, US$ billion
8.6.2. Asia Pacific Electronic Access Control System Market, By Technology, 2019-2025, US$ billion

+44 20 8123 2220
info@marketpublishers.com

8.6.3. Asia Pacific Electronic Access Control System Market, By Application, 2019-2025, US$ billion
8.6.4. Asia Pacific Electronic Access Control System Market, By Country, 2019-2025, US$ billion
8.6.4.1. China
8.6.4.2. Japan
8.6.4.3. South Korea
8.6.4.4. India
8.6.4.5. Others

9. COMPETITIVE ENVIRONMENT AND ANALYSIS

9.1. Major Players and Strategy Analysis
9.2. Emerging Players and Market Lucrativeness
9.3. Mergers, Acquisitions, Agreements, and Collaborations
9.4. Vendor Competitiveness Matrix

10. COMPANY PROFILES

10.1. Honeywell International Inc.
10.2. Bosch Sicherheitssysteme GmbH
10.3. ASSA ABLOY
10.4. Siemens
10.5. Johnson Controls
10.6. Schneider Electric
10.7. NEC Corporation
10.8. GALLAGHER GROUP LIMITED
10.9. Gemalto NV
10.10. Tyco Integrated Security

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Electronic Access Control System Market - Forecasts from 2020 to 2025
Product link: https://marketpublishers.com/r/EEC8923F0661EN.html
Price: US$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/EEC8923F0661EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970