

Electric Fuse Market - Forecasts from 2019 to 2024

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Abstracts

The global electric fuse market is projected to grow at a CAGR of 4.95% during the forecast period. The electric fuse market is anticipated to increase due to growing industrialization, automobile sector revolution, rising domestic power demand, increasing demand for power transmission equipment. The rapid lifestyle changes are resulting in an increasing demand for technologically advanced solutions in multiple industries such as automobiles, home appliances, and more. Electric fuses are an important component of the electronic advancements in these fields. Vehicles require a lot of electrical fuses for essential activities such as passenger safety and an electric car charging stations resulting in a higher demand for electric fuses in the automotive manufacturing industry and thus fueling the market.

According to the World Bank, the global per capita electric power consumption has reached 3127 kWh in 2014, from 2955 kWh in 2010 (According to the World Bank) inducing an increase in the demand for electrical fuses to cater the increasing power consumption. In addition, the demand for the electric fuse in the power sector will increase due to grid expansion, setting up new power plants and generating clean sources of power. Furthermore, the electric fuse market will also increase due to the rising demand for consumer electronic goods in the market. The increasing the price of raw material and availability of low priced circuit breakers will be the main restraints in the electric fuse market.

DRIVERS

Rising investment in renewable energy storage.

Growing demand across telecommunication and consumer electronics.

RESTRAINTS

Rising raw material prices.

INDUSTRY UPDATE

In May 2018, Merson signed the purchase agreement for the acquisition of the capacitor developer and producer, FTCap.

In January 2019, Mersen announced the launch of Modulostar® fuse-disconnector for application with power cylindrical low voltage fuses.

The major players profiled in the global electric fuse market include ABB LTD, SCHNEIDER ELECTRIC, SIEMENS AG, BEL FUSE INC, LEGRAND, EATON CORPORATION, LITTELFUSE INC, MERCER, S&C ELECTRIC COMPANY, HUBBEL INCORPORATED DESIGNS, PANASONIC CORPORATION, and MITSUBISHI ELECTRIC.

Segmentation

The Global Electric Fuse Market has been analyzed through the following segments:

By Voltage

High

Medium

Low

By Material

Copper

Silver

Bronze

By End Use Industry

Energy and Power

Automotive

Manufacturing

Consumer Electronics

Construction

Others

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

United Kingdom

Germany

France

Spain

Others

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Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

Australia

India

Others

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