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Die Casting Market - Forecast from 2026 to 2031

https://marketpublishers.com/r/DFE3589ADD46EN.html
Date: January 2026
Pages: 143
Price: US$ 3,950.00 (Single User License)
ID: DFE3589ADD46EN

Abstracts

Die Casting Market is projected to expand at a 5.66% CAGR, attaining USD 126.864 billion in 2031 from USD 91.200 billion in 2025.

Die casting is a high-pressure metal forming process that injects molten alloy—predominantly aluminum, zinc, magnesium, and to a lesser extent copper—into precision steel dies at 600–1,200 bar, achieving near-net-shape components with exceptional dimensional repeatability (±0.02 mm), thin-wall capability (down to 0.8 mm), and surface finishes often eliminating secondary machining. Cycle times of 15–90 seconds and die life exceeding 100,000 shots in aluminum HPDC make the process the preferred route for high-volume, complex geometry parts where structural performance and weight reduction are paramount.

Aluminum dominates with approximately 80 % global volume share in high-pressure die casting (HPDC). Its specific strength, thermal conductivity, corrosion resistance, and recyclability align perfectly with automotive lightweighting mandates and the parallel surge in electrified powertrains. Structural castings—battery housings, shock towers, front-end carriers, and rear subframes—are now routinely specified in gigacasting configurations exceeding 1 m? and 80 kg single-piece weight, enabled by 6,000–12,000 tonne clamp-force machines. A single gigacasting can replace 70–100 stamped/welded parts, reducing assembly complexity by 30–40 % and vehicle mass by 10–15 % versus steel architectures.

Automotive remains the anchor end-market, accounting for 55–60 % of global die-cast tonnage. Electrification is accelerating aluminum intensity: a typical BEV contains 150–250 kg of aluminum HPDC versus 80–120 kg in comparable ICE vehicles, driven by thermal management components (inverter housings, cooling plates) and large structural nodes. Magnesium, while still niche, is gaining in instrument panels, seat frames, and battery tray covers where further mass reduction is required.

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Consumer electronics and 5G infrastructure represent the second-fastest growth vector. Miniaturized, thin-wall zinc and aluminum housings for smartphones, laptops, and telecom equipment demand sub-1 mm walls with integrated EMI shielding and heat-dissipation fins—geometries uniquely suited to die casting. Falling cycle times and new low-iron aluminum alloys have lowered defect rates in cosmetic applications, enabling structural/thermal parts previously machined from billet.

Technological advancement is focused on four key areas:

1. Die lubrication and thermal management—water-free release agents and conformal cooling channels produced via additive-manufactured steel inserts are extending die life 50–100 % and reducing porosity in thick sections.

2. Vacuum and squeeze-casting variants—high-vacuum systems (10 %) in structural components, qualifying parts for safety-critical applications.

3. Alloy development—new high-thermal-conductivity aluminum alloys (k > 180 W/m·K) and recycled secondary alloys with 55 % of global HPDC capacity. India and Vietnam are emerging as secondary hubs driven by automotive and electronics OEM localization strategies.

Sustainability is rapidly moving from peripheral to core consideration. Closed-loop recycling of runner systems and post-consumer scrap now routinely exceeds 95 % material yield, while low-carbon primary aluminum and renewable-powered foundries are becoming table-stakes for European and North American OEM supply chains.

In conclusion, the die-casting industry sits at an inflection point where electrification, gigacasting scale-up, and thermal/structural integration are driving the highest capital investment cycle in two decades. Foundries capable of delivering large-format, high-integrity structural castings with vacuum-assisted pore-free microstructures and full traceability will capture disproportionate share in an environment where part consolidation and vehicle weight directly impact range, performance, and regulatory compliance.

Key Benefits of this Report:

Insightful Analysis: Gain detailed market insights covering major as well as emerging geographical regions, focusing on customer segments, government

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Actionable Recommendations: Utilize the insights to exercise strategic decisions to uncover new business streams and revenues in a dynamic environment.

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Historical data from 2021 to 2025 & forecast data from 2026 to 2031

Growth Opportunities, Challenges, Supply Chain Outlook, Regulatory Framework, and Trend Analysis

Competitive Positioning, Strategies, and Market Share Analysis

Revenue Growth and Forecast Assessment of segments and regions including countries

Company Profiling (Strategies, Products, Financial Information, and Key Developments among others.

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Die Casting Market Segmentation:

By Material

Aluminum

Magnesium

Zink

Others

By Application

Automotive

Electronics and Electric

Aerospace and Defense

Medical

Others

By Geography

North America

USA

Canada

Mexico

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South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

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Saudi Arabia

UAE

Others

Asia Pacific

China

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