

Dental Implants and Prosthetics Market - Forecasts from 2019 to 2024

<https://marketpublishers.com/r/DF9E41ED927DEN.html>

Date: December 2019

Pages: 107

Price: US\$ 3,200.00 (Single User License)

ID: DF9E41ED927DEN

Abstracts

The dental implants and prosthetics market was valued at US\$8.714 billion in 2018 and is projected to expand at a CAGR of 7.96% over the forecast period to reach US\$13.793 billion by 2024. The rise in demand for implants and prosthetics is majorly attributed to the growing demand for cosmetic dentistry.

Dental implants and prosthetics are used for either filling oral cavities or replacing them with a concrete solution. According to WHO, more than 3 billion people in the world are affected by oral health problems. A dental implant is a kind of oral prosthetic in which the gum is opened up and in the cavity is positioned a prosthetic crown. The basis for modern dental implants is a biologic process called osseointegration, in which the implant materials such as titanium form an intimate bond to bone. Planning the position and number of implants is key to the long-term health of the prosthetic since biomechanical forces created during chewing can be significant.

The rising global geriatric population coupled with the rising number of road accidents worldwide has led to a surge in the number of people opting for dental implants. According to the American Academy for Implant Dentistry, over 15 million people in a year in the U.S. undergo bridge and crown replacement for missing teeth. Technological advancements in oral implantology and growing demand for cosmetic dentistry provide opportunities for the growth of the dental implants market during the forecast period. The increasing shift of preference towards metal-free solutions and aesthetics is amongst the major driving factors for the dental implants and prosthetics market. However, the high cost of implants and lack of awareness about the procedures is restraining the growth of dental implants and prosthetics market.

By Material

By material, the dental implant and prosthetics market has been segmented into metals and alloys, and non-metals. Metals and alloys are projected to hold a major share, owing to the benefits offered by titanium implants, such as high biocompatibility, strength, rigidity, greater strain-bearing capacity, and greater corrosion resistance properties.

By End-User

By End User, the dental implant and prosthetics market has been segmented into hospitals, clinics and academies, and research laboratories. The dental clinic is expected to hold a significant share in the market owing to the rising number of them across various regions.

By Geography

Geographically, the dental implant and prosthetics market is segmented as North America, South America, Europe, Middle East and Africa, and Asia Pacific. Europe is expected to hold a significant market share due to excellent infrastructure pertaining to oral healthcare coupled with the rising demand for oral healthcare by people of all age groups in the region.

Segmentation

The dental implant and prosthetics market has been segmented by type, material, end-users, and geography.

By type

Implants

Subperiosteal Implant

Endosteal Implant

Zygomatic Implant

Prosthetics

Bridges

Crowns

Dentures

By Material

Metals and Alloys

Non-metals

By End Users

Hospitals

Clinics

Academies and Research Laboratories

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

Israel

UAE

Others

Asia Pacific

China

Japan

South Korea

India

Others

Contents

1. INTRODUCTION

- 1.1. Market Definition
- 1.2. Market Segmentation

2. RESEARCH METHODOLOGY

- 2.1. Research Data
- 2.2. Assumptions

3. EXECUTIVE SUMMARY

- 3.1. Research Highlights

4. MARKET DYNAMICS

- 4.1. Market Drivers
- 4.2. Market Restraints
- 4.3. Porters Five Forces Analysis
 - 4.3.1. Bargaining Power of Suppliers
 - 4.3.2. Bargaining Power of Buyers
 - 4.3.3. Threat of New Entrants
 - 4.3.4. Threat of Substitutes
 - 4.3.5. Competitive Rivalry in the Industry
- 4.4. Industry Value Chain Analysis

5. DENTAL IMPLANTS AND PROSTHETICS MARKET ANALYSIS, BY TYPE

- 5.1. Introduction
- 5.2. Implants
 - 5.2.1. Subperiosteal Implant
 - 5.2.2. Endosteal Implant
 - 5.2.3. Zygomatic Implant
- 5.3. Prosthetics
 - 5.3.1. Bridges
 - 5.3.2. Crowns
 - 5.3.3. Dentures

6. DENTAL IMPLANTS AND PROSTHETICS MARKET ANALYSIS, BY MATERIAL

- 6.1. Introduction
- 6.2. Metals and Alloys
- 6.3. Non-metals

7. DENTAL IMPLANTS AND PROSTHETICS MARKET ANALYSIS, BY END USER

- 7.1. Hospitals
- 7.2. Clinics
- 7.3. Academies and Research Laboratories

8. DENTAL IMPLANTS AND PROSTHETICS MARKET ANALYSIS, BY GEOGRAPHY

- 8.1. Introduction
- 8.2. North America
 - 8.2.1. USA
 - 8.2.2. Canada
 - 8.2.3. Mexico
- 8.3. South America
 - 8.3.1. Brazil
 - 8.3.2. Argentina
 - 8.3.3. Others
- 8.4. Europe
 - 8.4.1. Germany
 - 8.4.2. France
 - 8.4.3. United Kingdom
 - 8.4.4. Spain
 - 8.4.5. Others
- 8.5. Middle East and Africa
 - 8.5.1. Saudi Arabia
 - 8.5.2. Israel
 - 8.5.3. UAE
 - 8.5.4. Others
- 8.6. Asia Pacific
 - 8.6.1. China
 - 8.6.2. Japan

8.6.3. South Korea

8.6.4. India

8.6.5. Others

9. COMPETITIVE ENVIRONMENT AND ANALYSIS

9.1. Major Players and Strategy Analysis

9.2. Emerging Players and Market Lucrativeness

9.3. Mergers, Acquisitions, Agreements, and Collaborations

9.4. Vendor Competitiveness Matrix

10. COMPANY PROFILES

10.1. Straumann Group

10.2. Danaher

10.3. Dentsply

10.4. Henry Schein

10.5. Osstem

10.6. Zimmer Biomet

10.7. Dentium

11. APPENDIX

I would like to order

Product name: Dental Implants and Prosthetics Market - Forecasts from 2019 to 2024

Product link: <https://marketpublishers.com/r/DF9E41ED927DEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DF9E41ED927DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970