

Dental Consumables Market - Forecasts from 2020 to 2025

<https://marketpublishers.com/r/D6C230E9CFDEEN.html>

Date: April 2020

Pages: 116

Price: US\$ 3,160.00 (Single User License)

ID: D6C230E9CFDEEN

Abstracts

The dental consumables market is projected to grow at a CAGR of 4.60% to reach US\$40.607 billion by 2025 from US\$31.001 billion in 2019. Increasing number of dental infection cases and lack of proper oral care is leading to an increase in the adoption of enhanced and advanced dental consumable products to aid in the proper and effective dental treatment and care in the patients and increase the demand. There are many factors that are contributing out of which the most common cases are the practice of unhealthy lifestyle by consuming of high amounts of sugar, tobacco products, and the increasing harmful amount of alcohol. According to the World Health Organization (WHO), oral health is a serious problem that is plaguing many individuals in the population and poses a major health burden affecting different people throughout their lifetime. It is also considered a leading cause for pain, discomfort, and disfigurement. Tooth decay is one of the most common health conditions according to the Global Burden of Disease 2017. Moreover, dental caries of the primary teeth is a prevalent problem in around 530 million children. Severe periodontal disease, which affects the gums seriously is a resulting factor of tooth loss is increasingly common among approximately 10% global population. Most of these oral conditions, however, are largely preventable in the early stages, which is encouraging market players to adopt enhanced and advanced solutions in order to boost the market growth over the forecast period.

The increasing participation of organizations in taking steps in order to tackle the unavailability of affordable dental care products and lack of proper policies for dental treatment for the many individuals in the population is leading to a surge in the market growth

In the majority of the countries, the treatment for the oral health conditions is expensive

and is not covered as a part of the universal health coverage (UHC). It is estimated that the treatment of the dental problems is around 5% of the total health expenditure and 20% of the out of the pocket expenditure in many of the high-income countries. Whereas, as the dental problem is getting serious, majorly all the low-income and middle-income countries are unable to provide services to prevent and treat the different oral health conditions. This encouraging some market players to offer solutions and products that are affordable. For instance, ClearArc, which is a product by one of the leading companies Western Dental & Orthodontics is offering, is a clear aligning solution for the teeth that is available at around 40% lesser price than the other brands are providing.

Product Offerings by Major Market Players

The better, advanced and diverse varieties of Dental Consumables with enhanced properties that are able to effectively prevent and control the oral diseases. These products are being offered by existing and new players in different markets is estimated to lead to increased adoption and propel the market growth further over the forecast period.

Some of the examples of the product offerings are as follows:

Teeth Whitening solutions to hold a considerable share over the forecast period and grow at a noteworthy pace over the forecast period

Teeth whitening solutions are increasingly common and sought after dental cosmetic improvement treatments in order to enhance the oral beauty Teeth whitening is expected to hold a significant share over the forecast period and grow at a significant period over the forecast period, which is attributable to the fact that there are an increasing number of individuals. The individuals particularly women are opting for these treatments in a majority of the high-income countries. In addition, dental crowns

and bridges are also increasingly being as cosmetics to enhance the oral beauty. The middle-aged population and the older population because of the discoloration and the weakening of the teeth mainly opt for these solutions.

The North American region to hold a considerable share over the forecast period and the Asia Pacific to grow at a significant pace over the forecast period because of the increasing measures.

The North American region is estimated to hold a significant market share over the forecast period owing to the fact that there are an increasing number of market players that are providing enhanced and aesthetic improving products to cater to the demands from the consumers and dentists

Moreover, the Asia Pacific region is projected to hold a considerable over the forecast period and show growth at a considerable pace on account of the fact that there are measures being taken in order to enhance the provision of dental care to the population and increase the awareness regarding oral health among the rural population. In conjunction, with the suggestions and recommendations being put forward for a National Oral Health Policy.

Segmentation:

By Solution

Dental Prosthetics

Crowns

Bridges

Three-Unit

Four-Unit

Others

Endodontics

Endodontic Files

Obturators

Permanent Endodontic Sealers

Orthodontics

Brackets

Fixed

Removable

Ligatures

Elastomeric Ligatures

Wire Ligatures

Others

Essentials

Dental Brushes

Dental Floss

Dental Wash Solutions

Others

Periodontics

Dental Sutures

Dental Hemostats

Implants

Root Form Dental Implants

Plate Form Dental Implants

Others

By Material

Metals

Polymers

Ceramics

Biomaterials

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

UK

Germany

France

Spain

Others

Middle East and Africa

Saudi Arabia

UAE

Israel

Others

Asia Pacific

Japan

China

India

Others

Contents

1. INTRODUCTION

- 1.1. Market Definition
- 1.2. Market Segmentation

2. RESEARCH METHODOLOGY

- 2.1. Research Data
- 2.2. Assumptions

3. EXECUTIVE SUMMARY

- 3.1. Research Highlights

4. MARKET DYNAMICS

- 4.1. Market Drivers
- 4.2. Market Restraints
- 4.3. Porters Five Forces Analysis
 - 4.3.1. Bargaining Power of Suppliers
 - 4.3.2. Bargaining Power of Buyers
 - 4.3.3. Threat of New Entrants
 - 4.3.4. Threat of Substitutes
 - 4.3.5. Competitive Rivalry in the Industry
- 4.4. Industry Value Chain Analysis

5. DENTAL CONSUMABLES MARKET ANALYSIS, BY PRODUCT TYPE

- 5.1. Introduction
- 5.2. Dental Prosthetics
 - 5.2.1. Crowns
 - 5.2.2. Bridges
 - 5.2.2.1. Three-Unit
 - 5.2.2.2. Four-Unit
 - 5.2.2.3. Others
- 5.3. Endodontics
 - 5.3.1. Endodontic Files

- 5.3.2. Obturators
- 5.3.3. Permanent Endodontic Sealers
- 5.4. Orthodontics
 - 5.4.1. Brackets
 - 5.4.1.1. Fixed
 - 5.4.1.2. Removable
 - 5.4.2. Ligatures
 - 5.4.2.1. Elastomeric Ligatures
 - 5.4.2.2. Wire Ligatures
 - 5.4.3. Others
- 5.5. Essentials
 - 5.5.1. Dental Brushes
 - 5.5.2. Dental Floss
 - 5.5.3. Dental Wash Solutions
 - 5.5.4. Others
- 5.6. Periodontics
 - 5.6.1. Dental Sutures
 - 5.6.2. Dental Haemostats
- 5.7. Implants
 - 5.7.1. Root Form Dental Implants
 - 5.7.2. Plate Form Dental Implants
- 5.8. Others

6. DENTAL CONSUMABLES MARKET ANALYSIS, BY MATERIAL

- 6.1. Introduction
- 6.2. Metals
- 6.3. Polymers
- 6.4. Ceramics
- 6.5. Biomaterials

7. DENTAL CONSUMABLES MARKET ANALYSIS, BY GEOGRAPHY

- 7.1. Introduction
- 7.2. North America
 - 7.2.1. North America Dental Consumables Market, By Product Type
 - 7.2.2. North America Dental Consumables Market, By Material Type
 - 7.2.3. North America Dental Consumables Market, By End-User Industry
 - 7.2.4. By Country

7.2.4.1. United States

7.2.4.2. Canada

7.2.4.3. Mexico

7.3. South America

7.3.1. South America Dental Consumables Market, By Product Type

7.3.2. South America Dental Consumables Market, By Material Type

7.3.3. South America Dental Consumables Market, By End-User Industry

7.3.4. By Country

7.3.4.1. Brazil

7.3.4.2. Argentina

7.3.4.3. Others

7.4. Europe

7.4.1. Europe Dental Consumables Market, By Product Type

7.4.2. Europe Dental Consumables Market, By Material Type

7.4.3. Europe Dental Consumables Market, By End-User Industry

7.4.4. By Country

7.4.4.1. UK

7.4.4.2. Germany

7.4.4.3. France

7.4.4.4. Spain

7.4.4.5. Others

7.5. Middle East and Africa

7.5.1. Middle East and Africa Dental Consumables Market, By Product Type

7.5.2. Middle East and Africa Dental Consumables Market, By Material Type

7.5.3. Middle East and Africa Dental Consumables Market, By End-User Industry

7.5.4. By Country

7.5.4.1. Saudi Arabia

7.5.4.2. United Arab Emirates

7.5.4.3. Israel

7.5.4.4. Others

7.6. Asia Pacific

7.6.1. Asia Pacific Dental Consumables Market, By Product Type

7.6.2. Asia Pacific Dental Consumables Market, By Material Type

7.6.3. Asia Pacific Dental Consumables Market, By End-User Industry

7.6.4. By Country

7.6.4.1. Japan

7.6.4.2. China

7.6.4.3. India

7.6.4.4. Others

8. COMPETITIVE ENVIRONMENT AND ANALYSIS

- 8.1. Major Players and Strategy Analysis
- 8.2. Emerging Players and Market Lucrativeness
- 8.3. Mergers, Acquisitions, Agreements, and Collaborations
- 8.4. Vendor Competitiveness Matrix

9. COMPANY PROFILES

- 9.1. KaVo Dental
- 9.2. Colgate-Palmolive Company
- 9.3. 3M
- 9.4. Zimmer Biomet
- 9.5. P&G
- 9.6. Koninklijke Philips N.V.
- 9.7. Dentsply Sirona
- 9.8. Institut Straumann AG
- 9.9. Ivoclar Vivadent
- 9.10. OSSTEM IMPLANT CO., LTD

I would like to order

Product name: Dental Consumables Market - Forecasts from 2020 to 2025

Product link: <https://marketpublishers.com/r/D6C230E9CFDEEN.html>

Price: US\$ 3,160.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D6C230E9CFDEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970