

Data Center Infrastructure Market - Forecasts from 2016 to 2021

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Abstracts

Data Center Infrastructure Market is expected to witness CAGR of 6.10% over the forecast period to cross \$170 billion by 2021, from the current estimate of \$130 billion. This growth can be attributed to significant increase in investment towards data center infrastructure and solutions. Data Center Infrastructure Market is being driven by factors such as increasing adoption of cloud computing and virtualization solutions, and IT infrastructure outsourcing; augmenting the deployment of advanced data centers. This in turn is boosting the demand for solutions such as servers, storage systems, networking infrastructure, software solutions among others. Americas region will continue to dominate the market over the forecast period but its contribution to overall Data Center infrastructure market will decline considerably by 2021 due to the high growth being observed in Asia-Pacific region.

This report provides a comprehensive analysis of the Data Center Infrastructure market. The market size and forecast of the global, regional and various segments has been provided in US\$ billion.

Under market dynamics section, different drivers, restraints, current trends and opportunities which exist in the market have been discussed with a detailed analysis regarding the same. Market analysis has been provided with the help of Porter's Five Forces model. The other major sub-sections under this section are supplier outlook, industry outlook, industry lifecycle analysis, and value chain.

Scenario analysis has also been provided considering the different factors affecting the Data Center Infrastructure market. Under this section, different scenarios like industry regulations and economic factors have been considered to provide market trends over the forecast period.

This market has been segmented by solution type, end users, industry verticals, and geography. By type of solution, Data Center Infrastructure market has been segmented into hardware, software, and services. End-user segmentation includes cloud service providers, colocation service providers, and enterprises while segmentation by industry verticals includes BFSI, healthcare, energy among others. The opportunities which exist in different regions has also been covered by the wide-ranging market segmentation and forecast for Americas, Europe Middle East and Africa and Asia Pacific regions.

Competition analysis section lists vendor market share, recent investments by some of the major players, deals and strategies adopted by them to increase their visibility in the market. Major Infrastructure solution providers have been covered as part of this section.

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