

# Clinical Trial Supply and Logistics Market - Forecasts from 2018 to 2023

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## Abstracts

The global clinical trial supply and logistic market was valued at US\$11.437 billion in 2017 and is projected to expand at a CAGR of 8.02% over the forecast period to reach US\$18.164 billion by 2023. The growing regulatory concerns regarding the conduction of a clinical trial is significantly driving the clinical trial and logistic market. Moreover, the development of new drug and medical devices are also increasing which is further supplementing the growth of the market. Simultaneously, the increasing emphasis by the manufacturers towards minimizing overage and avoiding shortages, optimizing production and packaging, and balancing shipment and supply costs are increasing the demand for efficient solutions for clinical trial supply and logistics.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical region. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The

values obtained are correlated with the primary inputs of the key stakeholders in the clinical trial supply and logistic value chain. Last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the global clinical trial supply and logistic market.

Major industry players profiled as part of the report are Sharp, DHL International GmbH, Paraxel International Corporation, and Catalent Inc. among others.

## Segmentation

The global clinical trial supply and logistic market has been analyzed through following segments:

### By Component

Manufacturing

Packaging and Labeling

Distribution

### By End Users

Pharmaceutical

Biologics

Medical Device

### By Geography

North America

United States

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

United Kingdom

Germany

France

Netherlands

Others

Middle East and Africa

Israel

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Others

Asia Pacific

China

Japan

India

Australia

Others

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