

# Cellulose Fibre Market - Forecasts from 2018 to 2023

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# **Abstracts**

The cellulose fibre market is predicted to witness a compound annual growth rate of 8.51% during the forecast period to reach a total market size of US\$44.893 billion by 2023, increasing from US\$27.509 billion in 2017. Rapidly changing fashion trends coupled with rising disposable income of people in many regions across the globe is increasing the demand for high quality textiles. This is increasing the demand for cellulosic fibres. Low cost of these fibres, on account of easy availability of raw materials, is fuelling their adoption across industries, thus augmenting their market growth. As technologies continue to advance, the application of these cellulose fibres will expand into wider industry verticals, thus driving their market over the projected period. However, stringent forestry regulations in many regions across the globe will restrain the market growth to some extent.

Geographically, Asia Pacific holds a major share in the global market owing to the presence of major market players in this region. Middle East and Africa also holds a significant market share on account of growing textile industry in this region.

## Research Methodology

Firstly, the report provides a brief introduction of the cellulose fiber market and deals with detailed research methodology for calculating market size and forecasts, secondary data sources and primary inputs which were taken for data validation. This section also and outlines various segments which have been covered as part of the report.

# Market Dynamics

The Next section provides comprehensive market dynamics through an overview section along with growth drivers, challenges and opportunities which exist in the



current market. This section of the report also provides global and regional regulations which are determining the market growth and industry value chain analysis of cellulose fiber market. Complete industry analysis has also been covered through Porter's five forces model as a part of this report section.

# Competitive Insight

The major players discussed in this report include Lenzing AG, Birla Cellulose, SATERI, and Kelheim Fibres GmbH among others.

# Segmentation

In the report, global cellulose fiber market has been segmented by fiber type, by application industry, and geography:

By Fiber Type

Man-Made Cellulose Fiber

Natural Cellulose Fibers

By end-user Industry

Apparel

Home Textile

Industrial

Others

By Geography

North America

**United States** 



	Canada		
	Mexico		
	Others		
South	South America		
	Brazil		
	Argentina		
	Others		
Europ			
Europe			
	United kingdom		
	Russia		
	France		
	Spain		
	Italy		
	Others		
Middle	Middle East and Africa		
	UAE		
	Saudi Arabia		
	Israel		



Others

Asia Pacific (APAC)

India

China

Japan

Australia

Others



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