

Case Packers Market - Forecasts from 2019 to 2024

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Abstracts

The global case packers market is expected to grow at a CAGR of 4.68% to reach a market size of US\$4.859 billion by 2024 from US\$3.692 billion in 2018. Case packers are machines used for secondary packaging of products. Case packaging protects the product from damaging during transportation or storage of goods. Growing demand from various end users like pharmaceuticals, food and beverage, chemicals and other industries is expected to drive the market for case packers. Further technological advancements with rising popularity for artificial intelligence is expected to create growth opportunities for the market. Additionally, rapid growth in the FMCG sector is anticipated to fuel the case packers market. Asia-Pacific is expected to be a prominent region for the market owing to the increasing industrial and manufacturing industries in developing countries like India and China. Europe and North America are also expected to hold a significant share in the market during the forecast period.

DRIVERS

Increasing technological advancements

Growing demand from various sectors

RESTRAINTS

Budget constraint for SMEs

Industry Update

In April 2019, ProMach, a worldwide leader in packaging machinery solutions, acquired Quest Industrial, a leading provider of robotic integration solutions.

In January 2019, Douglas Machine Inc. launched CpONE an Intermittent Motion Case Packer.

In September 2017, ProMach introduced advanced robotic mixed-product case packing solution that delivers the speed and flexibility required for e-commerce fulfillment and food packing.

The major players profiled in the case packers market include Bosch Packaging Technology, Combi Packaging LLC, Brenton LLC, Shibuya Corporation, Omori Machinery Co. Ltd, Cama Group, PMI KYOTO, Edson Packaging Machinery Ltd., Smurfit Kappa Group, Douglas Machine Inc., Bradman Lake Group Ltd, Econocorp Inc, Jacob White Packaging Ltd., Fuji Machinery Co. Ltd., Premier Tech, Tetra Pak International S.A., Marchesini Group S.p.A, Rovema GmbH, ADCO Manufacturing, Schneider Packaging Equipment Company, Inc., and RMH Systems, Inc.

Segmentation

The case packers market has been analyzed through the following segments:

By Machine Type

Vertical load

Horizontal load

Robotics

Wraparound

Others

By End-User

Pharmaceutical

Food and Beverage

Chemicals

Cosmetics

Personal care

Others

By Geography

North America

USA

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

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Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

South Korea

India

Others

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