

# Bottled Water Processing Market - Forecasts from 2019 to 2024

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## Abstracts

The bottled water processing market was valued at US\$31.328 billion for the year 2018. Bottled water processing refers to the process of purification as well as the packaging of water for the purposes of consumption. The series of activities involved in processing bottled water are purification, bottle washing and bottling water and packaging. The process of purification of water involves membrane filtration technologies such as reverse osmosis, ultrafiltration, and microfiltration. The bottled water processing market is segmented on the basis of type, equipment, technology, and geography. In the type segment, the still water sub-segment is estimated to have a significant market share owing to the preference as well as the availability of still water globally. Geographically the Asia Pacific region is assessed to have a high market growth for the bottled water processing market due to the rapid urbanization in the region along with improvement in the food and beverage industry in the region. In North America as well as the European region it is projected that these regions will hold a significant share in the market during the forecast period owing to the early adoption of water processing technology along with the high consumption of bottled water.

### DRIVERS

Increase in the consumption of bottled water

Technological advancement in water processing equipment

### RESTRAINTS

High setting up cost

## INDUSTRY UPDATE

In April 2019, Niagara Bottling, LLC expanded their operations by opening a new manufacturing facility in Seguin, Texas

Major industry players profiled as part of the report are Nestl? S.A., PepsiCo, Inc., The Coca-Cola Company., Danone S.A., Tata Global Beverages Limited, Niagara Bottling, LLC, and Lenntech B.V. among others.

### Segmentation

The bottled water processing market has been analyzed through the following segments:

#### By Type

Still Water

Sparkling Water

#### By Equipment

Filters

Bottle Washers, Fillers and Cappers

Blow Molders

Shrink Wrappers

#### By Technology

Ion Exchange and Demineralisation

Disinfection

Filtration

## Packaging

### By Geography

#### North America

USA

Canada

Mexico

#### South America

Brazil

Argentina

Others

#### Europe

Germany

France

United Kingdom

Spain

Others

#### Middle East and Africa

UAE

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

South Korea

India

Others

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