

# **Bottled Water Processing Market - Forecasts from** 2019 to 2024

https://marketpublishers.com/r/BDAF495331AAEN.html

Date: May 2019

Pages: 116

Price: US\$ 3,950.00 (Single User License)

ID: BDAF495331AAEN

## **Abstracts**

The bottled water processing market was valued at US\$31.328 billion for the year 2018. Bottled water processing refers to the process of purification as well as the packaging of water for the purposes of consumption. The series of activities involved in processing bottled water are purification, bottle washing and bottling water and packaging. The process of purification of water involves membrane filtration technologies such as reverse osmosis, ultrafiltration, and microfiltration. The bottled water processing market is segmented on the basis of type, equipment, technology, and geography. In the type segment, the still water sub-segment is estimated to have a significant market share owing to the preference as well as the availability of still water globally. Geographically the Asia Pacific region is assessed to have a high market growth for the bottled water processing market due to the rapid urbanization in the region along with improvement in the food and beverage industry in the region. In North America as well as the European region it is projected that these regions will hold a significant share in the market during the forecast period owing to the early adoption of water processing technology along with the high consumption of bottled water.

#### **DRIVERS**

Increase in the consumption of bottled water

Technological advancement in water processing equipment

**RESTRAINTS** 

High setting up cost



## INDUSTRY UPDATE

In April 2019, Niagara Bottling, LLC expanded their operations by opening a new manufacturing facility in Seguin, Texas

Major industry players profiled as part of the report are Nestl? S.A., PepsiCo, Inc., The Coca-Cola Company., Danone S.A., Tata Global Beverages Limited, Niagara Bottling, LLC, and Lenntech B.V. among others.

## Segmentation

The bottled water processing market has been analyzed through the following segments:

By Type		
	Still Water	
	Sparkling Water	
By Equipment		
	Filters	
	Bottle Washers, Fillers and Cappers	
	Blow Molders	
	Shrink Wrappers	
By Technology		
	Ion Exchange and Demineralisation	
	Disinfection	

Filtration



## Packaging By Geography North America USA Canada Mexico South America Brazil Argentina Others Europe Germany France United Kingdom Spain Others Middle East and Africa

**UAE** 

Israel

Saudi Arabia



	Others
Asia Pacific	
	China
	Japan
	South Korea
	India
	Others



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